

SFMTA Municipal Transportation Agency

Taxis and Accessible Services Division: Status of Taxi Industry

San Francisco Municipal Transportation Agency Board Meeting September 16, 2014

Taxi Services' Mission

- To promote a vibrant taxi industry through intelligent regulation, enforcement and partnership. We champion the following values:
 - Public Safety
 - Outstanding Customer Service
 - Accessibility
 - Economic and Environmental Sustainability

Accessible Services' Mission

• To shape San Francisco's transportation system to work for all.

 We cultivate San Francisco's accessible transportation network by engaging with the community to inform and develop projects, programs, and policies.

TAS Division Mission

- TAS represents a combination of two distinct functions of the SFMTA that substantially overlap in the regulation of the taxi mode of transportation. Paratransit is the bridge.
 - TAS Division: Together we make a difference in San Francisco.

The Importance of Regulation

- The SFMTA has an interest in maintaining a strong taxi industry and we champion the following <u>values:</u>
 - Public Safety
 - Good Customer Service
 - Accessibility
 - Sustainability

Taxis and Public Safety

- \$1M Insurance
- Vehicle inspections
- Clearly marked vehicles
- Driver training
- Background checks based on fingerprints
- -2-way communication with drivers
- Cameras in vehicles
- Emergency Preparedness

Taxis and Customer Service

- All customers required to be served
- All neighborhoods in SF required to be served
- All cabs are required to accept credit cards and Paratransit debit card
- Price regulation: clear and fixed fare structure

Taxis and Accessibility

- Taxis have been part of Paratransit since 1981!!
- Wheelchair accessible ramp taxi service started in 1994 with 6 cabs
- Wheelchair trips have declined and ramp medallions have been turned in to SFMTA
- If there were no paratransit taxi, it would cost the City an estimated additional \$6.1M annually
- Ability to request a trip over the phone

Taxis and Sustainability

- Taxis have clean air requirement (97% of the fleet are low emission vehicles)
- Taxis are part of the City's congestion management strategy
- Economic Development: this is a sustainable career
 - Value of the industry distributed over a broad range of medallion holders, companies and drivers
 - Career path for drivers who have the opportunity to become medallion holders – there's a pride of ownership
 - All drivers are covered by worker's comp
- Due Process: for customers, drivers, medallion holder

Transportation Network Companies

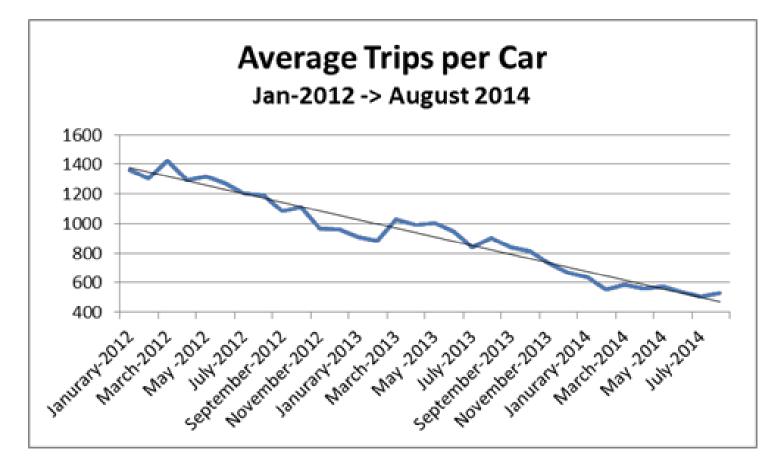
- Transportation Network Companies (UberX, Lyft, Sidecar): provide a very similar service through an app
- Primary difference between taxi service and TNC service
 - Street hails: TNCs are not supposed to pick up street hails
 - Airport: TNCs are not presently permitted to pick up passengers at the airport
 - Regulatory requirements: TNCs regulated by the California Public Utilities Commission

Misaligned Regulatory Framework

- Insurance
- Number of vehicles
- Due Process requirements
- Clean air requirements
- Worker protections
- Driver background checks

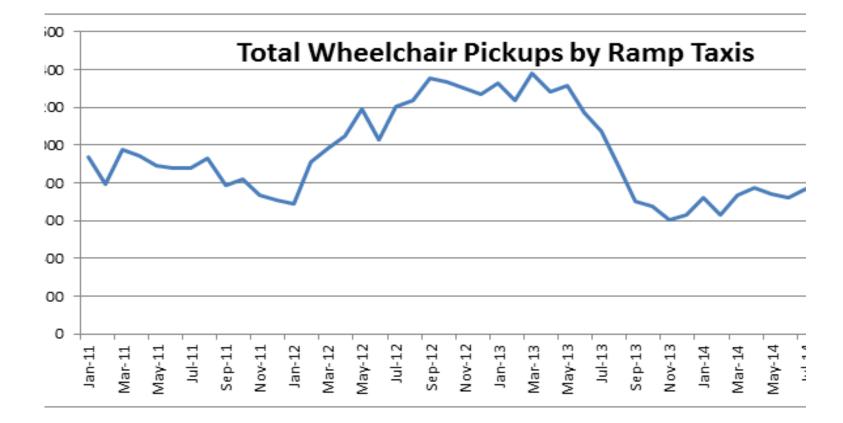
Impact of TNCs

Major impact on overall taxi industry



Impact of TNCs

Major impact on ramp taxi service



Economic Relief Provided

- FY14-15 Fees Waived:
 - Dispatch renewal
 - Color Scheme renewal
 - Taxi driver application
- Fees Reduced:
 - 8000 series medallion use fee
 - Medallion renewal
- Eliminated metal plate fee

Economic Relief Contemplated

- Reduce 20% medallion re-transfer fee
- Waive \$500 ramp taxi medallion use fee
- Lower medallion renewal fees for transferrable medallion holders
- Allow taxi wrap advertising

Taxi Industry Resilience

- Market Response: Taxi E-Hail Apps
 - FlyWheel: 80% of the SF Taxi Fleet
 - Curb: 60% of the SF Taxi Fleet
- Taxi drivers improving pick-up times: 3.5 minute average for Flywheel trips
- More drivers accepting credit cards
- Taxi industry working to unify in mission
- SF Taxi Driver Workers Alliance

SFMTA Taxi Services Mission Making it real

- Intelligent Regulation and Enforcement
- Partnership

Intelligent Regulation

- Review all regulations: allow greater flexibility while maintaining public safety
 - Develop Color Scheme Standards
 - Review Vehicle Age Requirements
- Improve transparency: better define process for regulatory amendments and medallion sale activity

- Taxi Data Management System
 - All vendors currently integrated
 - CMT
 - Verifone
 - Wireless Edge
 - Standard Reports
 - Driver shift stats
 - Company report
 - Spare vehicle report
 - Complaints
 - Taxi stand usage
 - Medallion holder driving requirement



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Intelligent Enforcement

- Enforcement Initiative
 - Enhance and align existing SFMTA enforcement efforts
 - Special Events coordination
 - Regular meetings with SFO, SFPD, CPUC, PCO and Taxi Services Enforcement team
 - Increase Taxi Services on-street enforcement capacity
 - Well trained and dedicated staff: 8 taxi investigators

Partnership: Better Integration

- Better integrate taxis into the SFMTA and City network
 - Better Market Street CAC
 - Vision Zero Task Force
 - Safe Streets SF pedestrian safety program
 - Striving for 100% Taxi Industry Participation
 - Sunset District Blueprint

Partnership: Broaden Stakeholder Base

- Establish Taxi Task Force
 - Taxi industry reps
 - SF Credit Union
 - SFO
 - Hospitality industry
 - Paratransit customer
 - General Public customer
- Provide regular reports to MTAB

Partnership: Outreach

• Monthly Newsletter



Changing the Narrative

- Quarterly on-site outreach to:
 - taxi drivers
 - taxi customers
 - medallion holders

Partnership: Driver Recruitment and Retention

- Driver Recruitment focus group
 - Partner with OEWD
- Free ESL classes specifically for taxi drivers
 Partner with City College
- Create a more positive experience for taxi drivers
- Driver Dental and Vision Benefits RFP
- Driver Fund: \$3.8M and growing by \$10,100 per month

Partnership: SF Paratransit

- All newly eligible customers in Paratransit program are provided access to Paratransit Taxi mode when first registered.
- Improved ramp taxi incentives
- Shift peak time overflow and off-hours SF Access trips to taxi to reduce operating costs for SF Access.
- Conduct targeted outreach to get feedback on the expansion of Paratransit taxi services and service quality.

SF Access Provider Transition

- September 1, 2014, Transdev (formerly called Veolia) took over operation of SF Access and the Group Van services previously operated by MV Transportation.
- All MV drivers, maintenance and dispatch employees were given the opportunity to work for Transdev.
- Transdev negotiated with MV to inherit the operating and maintenance facilities leased by MV.
- Transdev conducted employee orientation/training sessions
- Five new SFMTA owned ramp-equipped minivans have been deployed in the service and 35 new larger vans will be coming in the next few months.

Thank you, Chris!



