

Powered Scooter Share Pilot Mid-point Evaluation

SFMTA Board of Directors 4.16.19 Jamie Parks

Context





Complaints roll in over scooter crush



March 2018 – Shared scooter companies deploy in San Francisco

- April 2018 BOS grants SFMTA power to permit scooter share
- May 2018 SFMTA Board establishes scooter share pilot permit program
- May 2018 SFMTA publishes pilot application.
- June 2018 un-permitted operators ordered off streets
- August 2018 SFMTA announces two permittees - Scoot & Skip
- October 2018 Powered scooter share pilot program begins



Spring 2018 Unpermitted Roll-Out

- Many Unsafe Behaviors Observed:
 - Parked/tipped scooters blocked pedestrian ROW & created tripping hazard
 - Illegal sidewalk riding
- Thousands of complaints received







Scooter Pilot Overview

- October 2018 October 2019
- 2 permittees: Skip and Scoot
 - 625 scooters each first 6 months
 - Potential doubling after 6 months (pending evaluation)
- Mid-pilot evaluation metrics
 - Usage –

Trips & availability

- Safety & Accessibility Collisions, lock-to, user education
- Equity & Engagement Demographics, programming
- Complaints & Citations







Availability



- Demand
 - 242,398 trips through Feb.
 - Skip accounts for 90%, Scoot 10%
- Trip characteristics
 - Origins & destinations clustered downtown
 - 42% of scooter trips replaced auto trip



70% of trips **< 2 miles**



Safety & Accessibility

- Lock-to
 - 100% lock-to by February 4
 - Improved parking behavior
 - Reduces theft & vandalism
- Helmets
 - State law changed 1/1/19
 - Operators still encouraging helmet use
- Education
 - Mandatory in-app safety education
 - User registration requirements
 - In-person classes and trainings





Collisions

- Permittees report collisions to SFMTA monthly
 - Skip 34 collisions to date (18 injury collisions) in 218k rides
 - Scoot 0 reported collisions (many fewer trips taken to date)
- SFDPH working with Zuckerberg SF General (ZSFG) to track scooterrelated traumatic injuries
- Also tracking SFPD collision reports

Frequency of Powered Scooter Collisions/Injuries*



*ZSFG and SFPD data not yet available for 2019



Equity & Engagement

- Low-income plan
 - 68 Scoot participants, 78 Skip
 - 0.5% of Scoot trips, 0.3% of Skip trips
 - 9% of users from survey would qualify for low-income plan
- Outreach
 - Permittees attended numerous public events
 - More comprehensive programmatic efforts needed to overcome barriers to adoption
- User survey demographics
 - Race 63% White
 - Income 68% have HH income >\$100k
 - Gender 82% male





Complaints & Citations

- Complaints
 - 624 for improper parking
 - 69 for improper riding
 - Trending downward
 - Compare with nearly 2k calls to 311 during 6 weeks in spring 2018
- Citations
 - 166 for improper parking
 - 39 Scoot
 - 127 Skip
 - Downward trend since lock-to implemented (100% of fleet lock-to by February)



Complaints (311, email, phone)



4/2 Community Discussion

- "World Café"-style discussion groups focused on these topics:
 - Equity & Outreach
 - Safety & Accessibility
 - Data/Other
- What we heard
 - Lock-to improves parking
 - More outreach needed, including multi-lingual
 - Better rider accountability and increased enforcement necessary to improve rider behavior and safety



Conclusions

- Lock-to mechanism improves safety & accessibility
- More scooters needed for thorough evaluation
- More outreach needed, especially in underrepresented communities







Next Steps

- Assess possible scooter fleet size increase
- Continue pilot with current permittees
- Improve outreach
- Complete final pilot evaluation and determine on-going program (if any)

Evaluation results will inform each of these actions

