

Clean Air Taxi Rebate Eligibility Checklist and Rebate Amounts

Please fill out this checklist and send to mona.chiu@sfmta.com

Applicant Name:_____ Date: _____

1. ELIGIBILITY CHECKLIST

You are eligible to receive this rebate if ALL the following apply to you:

- You are a current active medallion holder, color scheme, or taxi driver with a valid A-card in good standing.
- □ You have purchased an EV (electric vehicle) as a replacement for your previous gas-powered or hybrid taxi vehicle.
- □ Your EV has been fully introduced into the taxi fleet and is actively providing trips.
- □ You agree to operate your EV as a taxi for a minimum of two (2) years.
- □ Your EV is properly transmitting trip data.
- □ You have placed a grant sticker on the EV signifying your participation in the Bay Area Air Quality Management District (BAAQMD) grant contact <u>SFTaxi@sfmta.com</u> to receive the sticker.

2. <u>REQUIRED DOCUMENTS</u>

EV Taxi Vehicle Replacement Documentation (in addition to this Eligibility Checklist):

- Vehicle Registration
- IRS Form W-9
- Proof of sale (ONE of the following):
 - **Copy of Sales Invoice** (if from a dealer or auction)
 - **Purchase Order** (if from a dealer or auction)

Payment (ONE of the following):

- Deposited Purchase Check (if from a private party sale)
- □ Cashier's Check* (in APPLICANT'S name)

Photos

- □ EV before and after conversion to a taxi
- Grant sticker placed on the EV
- (For large cab company fleet purchases only) Spreadsheet listing each EV's
 - Make
 - Model
 - Year
 - **Fuel Type** (any vehicle eligible for the rebate should be "Electric")
 - **U** Vehicle Identification Number (VIN)
 - Date of First Service as a Taxicab

***NOTE:** We will NOT accept photos of cash or Vehicle Transfer Forms as valid proof of purchase. For cash payment, we will only accept cashier's checks IN APPLICANT'S NAME.

3. SCRAPPING YOUR PREVIOUS TAXI VEHICLE

Are you choosing to SCRAP your previous vehicle? Choose ONE of the following:

- □ NO skip to Page 3 "4. REBATE AMOUNT FOR NON-SCRAPPED VEHICLES"
- □ YES complete this page then skip to Page 3 "5. SUBMITTING DOCUMENTS"

3.1 REBATE AMOUNTS FOR SCRAPPED VEHICLES

If you operated a GASOLINE vehicle:

If you operated a HYBRID vehicle:

Please check the correct model year

Please check the correct model year

2004 \$27,500 2005 \$20,000 2006 \$17,000 2007 \$16,000 2008 \$15,000 2009 \$13,500 2010 \$13,500		MODEL YEAR	REBATE
2004 \$27,500 2005 \$20,000 2006 \$17,000 2007 \$16,000 2008 \$15,000 2009 \$13,500 2010 \$13,500 2011 \$13,500 2012 \$12,500 2013 \$12,250 2014 \$12,000 2015 \$11,750 2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 2019 \$9,000		2002	\$30,000
2005\$20,0002006\$17,0002007\$16,0002008\$15,0002009\$13,5002010\$13,5002011\$13,5002012\$12,5002013\$12,2502014\$12,0002015\$11,7502016\$11,5002017\$11,0002018\$10,0002019\$9,0002020\$7,250		2003	\$30,000
2006\$17,0002007\$16,0002008\$15,0002009\$13,5002010\$13,5002011\$13,5002012\$12,5002013\$12,2502014\$12,0002015\$11,7502016\$11,5002017\$11,0002018\$10,0002019\$9,0002020\$7,250]	2004	\$27,500
2007\$16,0002008\$15,0002009\$13,5002010\$13,5002011\$13,5002012\$12,5002013\$12,2502014\$12,0002015\$11,7502016\$11,5002017\$10,0002018\$10,0002019\$9,0002020\$7,250	ב	2005	\$20,000
2008 \$15,000 2009 \$13,500 2010 \$13,500 2011 \$13,500 2012 \$12,500 2013 \$12,250 2014 \$11,750 2015 \$11,750 2017 \$11,000 2018 \$10,000 2019 \$9,000 2019 \$9,000 \$7,250 2020]	2006	\$17,000
2009\$13,50020092010\$13,50020102011\$13,50020112012\$12,50020122013\$12,25020132014\$12,00020142015\$11,75020152016\$11,50020162017\$11,00020172018\$10,00020182019\$9,00020192020\$7,2502020		2007	\$16,000
2010 \$13,500 2011 \$13,500 2012 \$12,500 2013 \$12,250 2014 \$12,000 2015 \$11,750 2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 2020 \$7,250		2008	\$15,000
2011 \$13,500 2012 \$12,500 2013 \$12,250 2014 \$12,000 2015 \$11,750 2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 2020 \$7,250)	2009	\$13,500
2012 \$12,500 2013 \$12,250 2014 \$12,000 2015 \$11,750 2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 \$7,250 2020		2010	\$13,500
2013 \$12,250 2014 \$12,000 2015 \$11,750 2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 \$7,250 \$7,250]	2011	\$13,500
2014 \$12,000 2015 \$11,750 2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 2020 \$7,250		2012	\$12,500
2015 \$11,750 2015 2016 \$11,500 2016 2017 \$11,000 2017 2018 \$10,000 2018 2019 \$9,000 2019 2020 \$7,250 2020	l	2013	\$12,250
2016 \$11,500 2017 \$11,000 2018 \$10,000 2019 \$9,000 2020 \$7,250)	2014	\$12,000
2017 \$11,000 2017 2018 \$10,000 2018 2019 \$9,000 2019 2020 \$7,250 2020)	2015	\$11,750
2018 \$10,000 2019 \$9,000 2020 \$7,250)	2016	\$11,500
2019 \$9,000 2019 2020 \$7,250 2020		2017	\$11,000
2020 \$7,250 2020]	2018	\$10,000
)	2019	\$9,000
2021 \$5,500 2021]	2020	\$7,250
		2021	\$5,500

3.2 ADDITIONAL DOCUMENTS FOR SCRAPPED VEHICLES

Previous Taxi Vehicle Documentation:

- **Vehicle Registration** (must demonstrate vehicle's use as a taxi for at least two years)
- IRS Form W-9

Photos

- Vehicle operating as a taxi
- **Receipt** from authorized vehicle dismantler showing **surrender of vehicle's title**

4. REBATE AMOUNT FOR NON-SCRAPPED VEHICLES

If you choose NOT to scrap your previous taxi vehicle:

You may receive a rebate of \$3,750

Please check the box to indicate your choice*

REBATE

\$3,750

* A taxi operator or company who **chooses not to scrap** their previous vehicle may receive \$3,750 **regardless of the model year and fuel type of their previous vehicle** and **does not need to provide any documentation for the previous taxi vehicle** (only EV taxi vehicle replacement documentation).

4.1 REBATE DISTRIBUTION SCHEME

The rebate is **split into three amounts** that are **distributed across two years** in the following scheme:

REBATE SCHEME	AMOUNT (Percent of Total)	DISTRIBUTION TIMELINE
1 st Amount	50%	Upon approval
2 nd Amount	25%	After 1 st year of eligibility
3 rd Amount	25%	After 2 nd year of eligibility

5. SUBMITTING DOCUMENTS

To request a rebate, **please submit the required documents**, including a **filled-out version of this** <u>Eligibility Checklist</u> document via email to <u>mona.chiu@sfmta.com</u>

6. CONTACT INFORMATION

If you have any questions, please contact mona.chiu@sfmta.com

Taxi drivers and taxi companies are encouraged to explore other local, state, or federal rebate programs for purchasing zero-emissions vehicles in addition to the Clean Air Taxi rebate program.