

Clean Air Taxi Rebate Eligibility Checklist and Rebate Amounts

Please fill out this checklist and send to sftaxi@sfmta.com.

Applicant Name:_____ Date:

1. ELIGIBILITY CHECKLIST

You are eligible to receive this rebate if ALL the following apply to you:

- You are a current active medallion holder, color scheme, or taxi driver with a valid A-card in good standing.
- You have purchased or leased an EV (electric vehicle) as a replacement for your previous gaspowered or hybrid taxi vehicle.
- □ Your EV has been fully introduced into the taxi fleet and is actively providing trips.
- □ You agree to operate your EV as a taxi for a minimum of two (2) years.
- □ Your EV is properly transmitting trip data.
- You have placed a grant sticker on the EV signifying your participation in the Bay Area Air Quality Management District (BAAQMD) grant - contact SFTaxi@sfmta.com to receive the sticker.

2. REQUIRED DOCUMENTS

EV Taxi Vehicle Replacement Documentation (in addition to this Eligibility Checklist):

- Vehicle Registration
- IRS Form W-9

Proof of sale (ONE of the following):

- **Copy of Sales Invoice** (if from a dealer or auction)
- **Purchase Order** (if from a dealer or auction)
- Vehicle Lease Agreement (if EV is leased must be for a minimum of three years)

Payment (ONE of the following):

Deposited Purchase Check (if from a private party sale)
Bank Statements (leased vehicles only)

Cashier's Check* (in APPLICANT'S name)

Photos

- EV before and after conversion to a taxi
- Grant sticker placed on the EV

(For large cab company fleet purchases only) Spreadsheet listing each EV's

- Make
- Model
- □ Year
- **Fuel Type** (any vehicle eligible for the rebate should be "Electric")
- Vehicle Identification Number (VIN)
- **Date of First Service as a Taxicab**

*NOTE: We will NOT accept photos of cash or Vehicle Transfer Forms as valid proof of purchase. For cash payment, we will only accept cashier's checks IN APPLICANT'S NAME.

3. SCRAPPING YOUR PREVIOUS TAXI VEHICLE

Are you choosing to SCRAP your previous vehicle? Choose ONE of the following:

- □ NO skip to Page 3 "4. REBATE AMOUNT FOR NON-SCRAPPED VEHICLES"
- □ YES complete this page then skip to Page 3 "5. SUBMITTING DOCUMENTS"

3.1 REBATE AMOUNTS FOR SCRAPPED VEHICLES (no more than 90% of the value of newly purchased vehicle)

If you operated a GASOLINE vehicle:

If you operated a HYBRID vehicle:

Please check the correct model year

Please check the correct model year

	MODEL YEAR	REBATE	MODEL YEAR
	2002 or older	\$30,000	2002 or older
	2003	\$30,000	2003
	2004	\$27,500	2004
	2005	\$20,000	2005
	2006	\$17,000	2006
	2007	\$16,000	2007
	2008	\$15,000	2008
ב	2009	\$13,500	2009
	2010	\$13,500	2010
ב	2011	\$13,500	2011
	2012	\$12,500	2012
]	2013	\$12,250	2013
	2014	\$12,000	2014
ב	2015	\$11,750	2015
]	2016	\$11,500	2016
	2017	\$11,000	2017
	2018	\$10,000	2018
נ	2019	\$9,000	2019
	2020	\$7,250	2020
	2021	\$5,500	2021

3.2 ADDITIONAL DOCUMENTS FOR SCRAPPED VEHICLES

Previous Taxi Vehicle Documentation:

Vehicle Registration (must demonstrate vehicle's use as a taxi for at least two years)

Photos

- Vehicle operating as a taxi
- **Given Signed copy of Dismantler's Notice of Acquisition from DMV**

Taxis, Access & Mobility Services | San Francisco Municipal Transportation Agency 1 South Van Ness Avenue, 7th floor, San Francisco, CA 94103

4. REBATE AMOUNT FOR NON-SCRAPPED VEHICLES

If you choose NOT to scrap your previous taxi vehicle:

You may receive a rebate of \$3,750

Please check the box to indicate your choice*

REBATE

\$3,750

* A taxi operator or company who **chooses not to scrap** their previous vehicle may receive \$3,750 **regardless of the model year and fuel type of their previous vehicle** and **does not need to provide any documentation for the previous taxi vehicle** (only EV taxi vehicle replacement documentation).

4.1 REBATE DISTRIBUTION SCHEME

The rebate is **split into three amounts** that are **distributed across two years** in the following scheme:

REBATE SCHEME	AMOUNT (Percent of Total)	DISTRIBUTION TIMELINE
1 st Amount	50%	Upon approval
2 nd Amount	25%	After 1 st year of eligibility
3 rd Amount	25%	After 2 nd year of eligibility

5. SUBMITTING DOCUMENTS

To request a rebate, **please submit the required documents**, including a **filled-out version of this** <u>Eligibility Checklist</u> document via email to <u>sftaxi@sfmta.com</u>.

6. CONTACT INFORMATION

If you have any questions, please contact sftaxi@sfmta.com.

Taxi drivers and taxi companies are encouraged to explore other local, state, or federal rebate programs for purchasing zero-emissions vehicles in addition to the Clean Air Taxi rebate program.