

SAN FRANCISCO MUNICIPAL TRANSPORTATION AGENCY

**NOTICE OF
APPOINTMENT OF SUCCESSOR TRUSTEE**

November 13, 2013

This notice (the "Notice") is made by the San Francisco Municipal Transportation Agency (the "SFMTA") to the holders of the bonds identified below (collectively, the "Bonds") pursuant to the Agency's Continuing Disclosure Certificate related to the Bonds. The SFMTA has appointed U.S. Bank National Association (the "Successor Trustee") as the successor trustee for the Bonds pursuant to the terms of the Indenture of Trust for the Bonds dated July 1, 2012 by and between the Agency and The Bank of New York Mellon Trust Company, N.A. (the "Prior Trustee"). Under a Tri-Party Agreement dated October 29, 2013 between the SFMTA, the Prior Trustee and the Successor Trustee, the appointment of the Successor Trustee will be effective November 18, 2013.

<u>Bond Issue Type</u>	<u>Dated Date</u>	<u>Associated Base CUSIP Numbers</u> *
\$37,960,000 Revenue Bonds Series 2012A	07/11/2012	797686
\$25,835,000 Revenue Bonds Series 2012B	07/11/2012	797686

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This information is subject to change. This notice speaks only of its date and does not imply that there has been no change in any other information relating to the Bonds or the SFMTA. The SFMTA has not undertaken to provide any further notices or other information regarding this matter.

Dated: November 13, 2013

* The CUSIP numbers provided herein are for the convenience of bondholders. The SFMTA is not responsible for the accuracy or completeness of such CUSIP numbers.

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