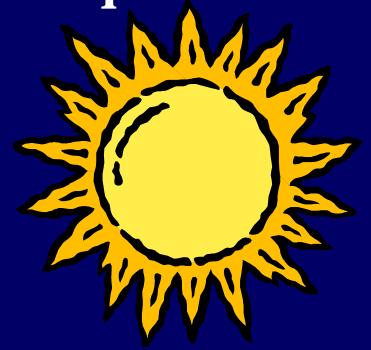
# Open Government Requirements



#### **Basic Principles**

- "The people ... do not give their public servants the right to decide what is ... and is not good for them to know. The people insist on remaining informed so that they may retain control over the instruments they have created."
  - Ralph M. Brown Act

# Two Core Concepts: The Right of the People . . .

- To <u>observe</u> their government
- To <u>participate</u> in their government

#### **Three Basic Rules**

- Policy bodies operate in <u>public meetings</u>
- Public notice of meetings required
- Public comment right at meetings

#### What is a Meeting?

 A meeting occurs whenever a majority of the members of a policy body come together at the same time or place

## Meetings may be:

- Formal or informal
- Planned or unplanned; unplanned meetingillegal meeting
- Discussion or action
- Advisory in nature, or involve exercise of power

# Examples

- Retreat
- Site tour
- Meal gathering before, during, or after a formal meeting.

## **Unlawful Meetings**

- Pre- or Post-meetings
- Seriatim meetings
- Sequential meetings: Director A calls
   Director B, Director B speaks to Director
   C, Director C emails Director D
- Simultaneous meetings: Director A, B, C, and D have a joint phone conversation

# Seriatim Meetings Can Occur Via:

- Technology
  - Phone
  - -Fax
  - E-mail
  - —Text messaging
- Human intermediaries

## **Non-Meetings**

- Attendance of majority at
  - Regional/state/national conference
  - -Local meeting open to the public
  - Social, recreational, ceremonial event not sponsored by or for the body
- PROVIDED no discussion of MTA business

#### Agenda Items

- Must have meaningful description:

  "[S]ufficiently clear and specific to
  alert a person of average intelligence and
  education whose interests are affected. . .
  that he or she may have reason to attend
  the meeting . . .
- Must identify item as action or discussion

# THE MTA BOARD CANNOT DISCUSS OR ACT ON ITEMS NOT ON THE AGENDA.

## **Very Limited Exceptions**

- Public health/safety emergency
- Immediate need to avoid serious injury to public interest
- Item on previous agenda, and continued to next meeting no more than 5 days later

## Other Exceptions

- Commendations
- Announcements
- Request to agendize future items
- Direction to staff
- Limited follow-up to public comment by:
  - Asking a question for clarification
  - Providing a reference to staff or other resources for factual information
  - Asking staff to report back at a subsequent meeting

# **Types of Public Comment**

- Specific: Any agenda item
- General: Any matter within MTAB jurisdiction

## Specific Public Comment

- Any agenda item discussion or action
- Timing
  - before conclusion of consideration of item (discussion item)
  - before action taken (action item)

#### **General Public Comment**

- May schedule for any time in meeting
- May limit to matters not on the agenda
- Members may not discuss or respond substantively

## Rights of the Speaker

- Equal time
- Anonymity
- Freedom to criticize policy body, its members, and its staff

#### **Limits on Public Comment**

- "Up to" three minutes on an item
- No right to speak off-topic
- No right to disrupt
- No right to a response from MTA Board or staff members
- No right to discriminate against or harass city employees

#### **Closed Sessions**

- Personnel matters
- Pending or anticipated litigation
- Instruct labor negotiator
- Instruct real estate negotiator

## **Closed Session Requirements**

- Public comment before motion to go into closed session
  - —Whether to go into closed session
  - -Subject matter of closed session
- Stay on topic
- Limit attendance

# Requirements After Closed Session

- Notice of certain final actions
  - Announce
  - Post
- Vote in public whether to disclose any discussions

#### Confidential Information

- No current or former officer or employee of the City and County shall disclose any confidential or privileged information
- Confidential or privileged information is information not subject to the Public Records Act or the Sunshine Ordinance

#### **Brown Act Enforcement**

- Willful violation: A crime
  - Action taken in violation of Brown Act
  - Intent to deprive the public of information to which it is entitled
- Unauthorized disclosure of closed session discussion can result in removal from office

# Additional Remedies for Brown Act Violation

- Voiding of action taken in violation of Act
- Injunction or declaratory relief to stop or prevent violations of Act
- Prevailing plaintiff may get attorneys' fees and costs

#### **Sunshine Ordinance**

- Willful failure to follow the Ordinance is "official misconduct"
- Can lead to:
  - Removal from office
  - Finding of violation after hearing before
     Sunshine Ordinance Task Force