Color Scheme Requirements

SEC. 1103. PERMIT APPLICATIONS AND RENEWAL

- (h) Additional Requirements Applicable To Color Scheme Permit Applications.
- (1) Color Scheme Permit Transfers. Any transfer of a Color Scheme permit must be approved in advance by the SFMTA. Prior to approving a transfer of a Color Scheme Permit, the SFMTA shall conduct an investigation to ensure that the proposed transferee meets all requirements of this Article. For the purpose of this subsection, the transfer of a business means the transfer of 50% or more of an ownership interest in the business to a person or entity that did not already hold an ownership interest in the business as of June 19, 2009. In addition to any other documents establishing compliance with laws and regulations that the SFMTA may require as a condition of approval of the transfer, the parties to the transfer must provide:
- **(A)** An inventory of any City-owned In-Taxi Equipment,
- (B) Proof of all required insurance,
- (C) A business license,
- **(D)** Any signed partnership agreement among multiple purchasers or documentation of current valid corporate status,
- **(E)** A signed lease establishing the buyer's right of occupancy at a business premises,
- **(F)** A signed agreement with a permitted dispatch service, and
- **(G)** A schedule of gate fees.
- (2) Permit Renewal Requirements. No <u>Color</u>
 <u>Scheme</u> Permit shall be renewed unless the Permit
 Holder files the following documents by May 1 of
 each year:
- (A) Current San Francisco business license;
- (B) Completed designated manager form(s);
- **(C)** Current list of all affiliated Drivers, Medallion Holders and type of Lease for each;
- (D) Insurance certificates demonstrating compliance with the insurance requirements of this Article for every vehicle and Medallion affiliated with the Color Scheme;
- (E) Copy of company drug-free workplace policy;
- **(F)** Sworn statement attesting to compliance with this Article and applicable state and federal laws.
- (i) Moratorium on Issuance of Permits. The Director of Transportation may impose a moratorium on the issuance of new <u>Color Scheme</u> Permits or Dispatch Service Permits upon his or her determination that the issuance of such permits

Dispatch Service Requirements

- SEC. 1103. PERMIT APPLICATIONS AND RENEWAL (g) Additional Requirements Applicable To Dispatch Service Permit Applications.
- (1) Dispatch Service Permit Transfers. Any transfer of a Dispatch Service permit must be approved in advance by the SFMTA. The Permit Holder shall give notice to the SFMTA of the intended transfer at least 30 days prior to such transfer. Prior to approving a transfer of a Dispatch Service permit, the SFMTA shall conduct an investigation to ensure that the proposed transferee meets all requirements of this Article. For the purpose of this subsection, the transfer of a business means the transfer of 50 percent or more of an ownership interest in the business to a person or entity that did not already hold an ownership interest in the business as of September 17, 2013. In addition to any other documents establishing compliance with laws and regulations that the SFMTA may require as a condition of approval of the transfer, the parties to the transfer must provide:
- (A) Proof of compliance with the requirements of this Article applicable to <u>Dispatch Service</u> Permit Holders, including all required insurance;
- (B) A business license;
- **(C)** A signed partnership agreement among multiple purchasers or documentation of current valid corporate status; and
- **(D)** A signed lease establishing the buyer's right of occupancy at a business premises.
- (i) Moratorium on Issuance of Permits. The Director of Transportation may impose a moratorium on the issuance of new Color Scheme Permits or **Dispatch Service Permits** upon his or her determination that the issuance of such permits will not serve the public interest. The Director of Transportation shall notify the Board of Directors immediately upon making such a determination. The notification, which shall be posted in accordance with Section 1123(a), shall include the reasons for the Director's determination that issuance of new permits will not serve the public interest, and the expected duration of the moratorium. In no event shall such a moratorium last for more than a year without the approval of the Board of Directors.

will not serve the public interest. The Director of Transportation shall notify the Board of Directors immediately upon making such a determination. The notification, which shall be posted in accordance with Section 1123(a), shall include the reasons for the Director's determination that issuance of new permits will not serve the public interest, and the expected duration of the moratorium. In no event shall such a moratorium last for more than a year without the approval of the Board of Directors.

SEC. 1105. GENERAL PERMIT CONDITIONS.

- (a) Conditions Applicable to All Permits.
- (1) Permits Required. No person, business, firm, partnership, association or corporation shall drive, or operate or cause to be operated any Motor Vehicle For Hire within the City, nor shall any person, business, firm, partnership, association or corporation operate any Dispatch Service or Color Scheme, without a permit issued by the SFMTA authorizing such driving or operation in accordance with this Article.
- (6) Compliance with Laws and Regulations. Every Permit Holder shall comply with, and shall ensure that their affiliated vehicles, employees, Permit Holders, lessees, Dispatch Service and Color Scheme shall comply with the provisions of this Article, the San Francisco Charter and Municipal Code, the California Vehicle Code, California Worker's Compensation laws, the Americans with Disabilities Act, and all regulations adopted by the Oakland and San Francisco International Airports, San Francisco Department of Public Health, and any other governmental jurisdictions through which the Permit Holders traverse.
- (a)(11) Participation in Paratransit Program. Each <u>Color Scheme</u>, Dispatch Service, Medallion Holder and Driver must participate in and shall at all times operate subject to and in compliance with the regulations of the SFMTA's Paratransit Program.
- 12) Shift Change at Color Scheme Required for Gas and Gates Vehicles; Unattended Vehicles. All Permit Holders shall ensure that taxi vehicles operated pursuant to a Gas and Gates Medallion that they operate begin and end all shifts at the Color Scheme's place of business, except with the prior written approval of the SFMTA. When a vehicle is not being operated for hire, the Permit Holder shall either leave the vehicle at the Color Scheme's place of business or make a written request for SFMTA approval of an alternative location that is off the public street and sidewalk.

SEC. 1105. GENERAL PERMIT CONDITIONS.

- (a) Conditions Applicable to All Permits.
- (1) Permits Required. No person, business, firm, partnership, association or corporation shall drive, or operate or cause to be operated any Motor Vehicle For Hire within the City, nor shall any person, business, firm, partnership, association or corporation operate any <u>Dispatch Service</u> or Color Scheme, without a permit issued by the SFMTA authorizing such driving or operation in accordance with this Article.
- (6) Compliance with Laws and Regulations. Every Permit Holder shall comply with, and shall ensure that their affiliated vehicles, employees, Permit Holders, lessees, <u>Dispatch Service</u> and Color Scheme shall comply with the provisions of this Article, the San Francisco Charter and Municipal Code, the California Vehicle Code, California Worker's Compensation laws, the Americans with Disabilities Act, and all regulations adopted by the Oakland and San Francisco International Airports, San Francisco Department of Public Health, and any other governmental jurisdictions through which the Permit Holders traverse.
- **(a)(11)** Participation in Paratransit Program. Each Color Scheme, <u>Dispatch Service</u>, Medallion Holder and Driver must participate in and shall at all times operate subject to and in compliance with the regulations of the SFMTA's Paratransit Program.
- **(b)** Electronic Taxi Access System. By a date to be determined by the SFMTA, each <u>Dispatch Service</u> Permit Holder shall integrate its dispatch system with and implement the Electronic Taxi Access System, and shall electronically transfer all of its Electronic Trip Data to the Electronic Taxi Access System in real-time as required by this Section 1105(b).
- **(b)(1)** Each Color Scheme Permit Holder and <u>Dispatch Service Permit Holder</u> shall cooperate with the SFMTA and the Electronic Taxi Access System Provider to ensure integration is conducted

No Taxi vehicle may be left unattended on a public street for more than four hours.

- (13) Current Address Required; Emergency
 Contact Notification. All Permit Holders shall keep
 contact information current with the SFMTA. All
 Medallion Holders and Drivers shall keep contact
 information current with their Color Schemes.
 Every natural person who holds a permit from the
 SFMTA pursuant to this Article shall give written
 notice to the SFMTA within ten days of any change
 of residence address, and shall accept mail at the
 address provided to the SFMTA. Color Scheme and
 Dispatch Service changes of address are subject to
 the prior written approval of the SFMTA. No Permit
 Holder may use a post office box as a current
 address.
- (14) Service of Process. All Permit Holders agree to accept service of process, official notices, and correspondence ("service of process") from the SFMTA as a condition of retaining a permit. Color Schemes must accept service of process from the SFMTA on behalf of any Permit Holder affiliated with that Color Scheme.
- **(b)(1)** Each <u>Color Scheme Permit Holder</u> and Dispatch Service Permit Holder shall cooperate with the SFMTA and the Electronic Taxi Access System Provider to ensure integration is conducted in accordance with the security measures and timeline established by the SFMTA.
- (b)(2) Each <u>Color Scheme Permit Holder</u> and Dispatch Service Permit Holder shall install all equipment, including dispatch equipment and/or an OBD device, deemed necessary by the SFMTA, in its sole and absolute discretion, to implement the Electronic Taxi Access System and electronically transfer all Electronic Trip Data to the Electronic Taxi Access System.
- **(b)(3)** Each <u>Color Scheme Permit Holder</u> and Medallion Holder shall be required to install an OBD device prescribed by the SFMTA in each of its affiliated Taxis if the SFMTA or the Electronic Taxi Access System Provider determines that installation of the OBD is necessary to meet the equipment, data or security requirements of the Electronic Taxi Access System.
- **(b)(5)** Each Dispatch Service Permit Holder and Color Scheme Permit Holder shall promptly notify the SFMTA and the Electronic Taxi Access System Provider of any equipment, data and/or security failure that may limit or restrict the ability of the Electronic Taxi Access System to securely collect Electronic Trip Data in real time. The Dispatch Service Permit Holder and Color Scheme Permit

- in accordance with the security measures and timeline established by the SFMTA.
- (b)(2) Each Color Scheme Permit Holder and Dispatch Service Permit Holder shall install all equipment, including dispatch equipment and/or an OBD device, deemed necessary by the SFMTA, in its sole and absolute discretion, to implement the Electronic Taxi Access System and electronically transfer all Electronic Trip Data to the Electronic Taxi Access System.
- (b)(5) Each Dispatch Service Permit Holder and Color Scheme Permit Holder shall promptly notify the SFMTA and the Electronic Taxi Access System Provider of any equipment, data and/or security failure that may limit or restrict the ability of the Electronic Taxi Access System to securely collect Electronic Trip Data in real time. The Dispatch Service Permit Holder and Color Scheme Permit Holder shall be responsible for taking corrective measures within 24 hours of any equipment, data, and/or security failure, and shall promptly inform the SFMTA and the Electronic Taxi Access System Provider of the corrective action. In no event shall the Electronic Taxi Access System Provider or the SFMTA be responsible for the equipment, data, and/or security failure.

Holder shall be responsible for taking corrective measures within 24 hours of any equipment, data, and/or security failure, and shall promptly inform the SFMTA and the Electronic Taxi Access System Provider of the corrective action. In no event shall the Electronic Taxi Access System Provider or the SFMTA be responsible for the equipment, data, and/or security failure.

SEC. 1106. CONDITIONS APPLICABLE TO COLOR SCHEME PERMITS.

In addition to all other conditions applicable to a <u>Color Scheme</u> Permit, each Color Scheme Permit Holder shall meet the following requirements and performance standards:

- (a) Rights of Color Scheme Permit Holder; Permit Required. A Color Scheme Permit entitles the Permit Holder to operate a business that provides taxi service using vehicles painted with trade dress authorized by the permit and unique to that business. Any major change in trade dress colors of a Color Scheme Permit Holder shall require a permit application requesting the issuance of a new Color Scheme Permit. Minor changes in trade dress may be approved by SFMTA without a new permit application. SFMTA shall determine, in its sole discretion, whether a requested change of trade dress is major or minor. No person shall operate a Color Scheme business without a valid permit from the SFMTA.
- **(b) Color Scheme Trade Dress.** Upon request, the <u>Color Scheme</u> Permit Holder shall provide to SFMTA electronic, high-resolution copies of color photographs of the front, sides and rear of each make and model of Taxi and Ramp Taxi vehicle affiliated with the Color Scheme.
- (c) Use of Dispatch Service. Each Color Scheme shall ensure that all Medallion Holders affiliated with that Color Scheme utilize the same Dispatch Service utilized by the Color Scheme. A Color Scheme must obtain the prior written approval of the SFMTA before changing Dispatch Services. A Color Scheme request for change of Dispatch Service shall be approved unless the Color Scheme or the Dispatch Service is on Administrative Probation.
- (d) Principal Place of Business. All <u>Color Schemes</u> shall maintain a principal place of business within the City, which must be staffed by at least one person Monday through Friday from 9:00 A.M. to 5:00 P.M., excepting federal holidays. Every Color Scheme must have the capacity to receive deliveries during business hours and to send and

SEC. 1107. CONDITIONS APPLICABLE TO DISPATCH SERVICE PERMITS.

- (a) In addition to all other conditions applicable to a <u>Dispatch Service</u> Permit, each Dispatch Service Permit Holder shall comply with the following performance standards:
- (b) Minimum Dispatch Service Standards.
- (1) A <u>Dispatch Service</u> must affiliate with at least 50 medallions and must successfully complete an average of at least 250 verifiable Dispatch requests per day with an average of a least three completed Dispatch requests per medallion, per day, from November 1, 2013 through December 31, 2013.
- **(2)** A <u>Dispatch Service</u> must affiliate with at least 75 medallions and must successfully complete an average of at least 375 verifiable Dispatch requests per day with an average of a least 3.75 completed Dispatch requests per medallion, per day, from January 1, 2014 through December 31, 2014.
- (3) A <u>Dispatch Service</u> must affiliate with at least 100 medallions and must successfully complete an average of at least 500 verifiable Dispatch requests per day with an average of a least five completed Dispatch requests per medallion, per day, from January 1, 2015 through December 31, 2015.
- (4) Any <u>Dispatch Service</u> that does not meet the minimum required levels for completion of Dispatch requests per medallion set forth in Sections 1107(b)(1) through (3), and all Color Scheme Permit Holders affiliated with that Dispatch Service Holder shall be placed on Administrative Probation for not more than 90 days. If after 90 days the Dispatch Service cannot meet the applicable minimum required levels for completion of Dispatch requests per medallion, the Dispatch Service permit shall be automatically revoked and all affiliated Color Scheme Permit Holders shall affiliate with a Dispatch Service that meets minimum service standards.
- (c) <u>Dispatch Service</u> Operational Requirements. A Dispatch Service must:
- (1) Maintain and update an emergency plan that conforms to SFMTA requirements for Drivers and <u>Dispatch Service</u> employees to follow in

receive documents and electronic correspondence at all times, and the street address, telephone number(s) and/or electronic address(es) for documents and correspondence must be provided to the SFMTA.

- **(e)** Change of Business Location. A Color Scheme must obtain the prior written approval of the SFMTA before changing its principal place of business.
- (f) Telephone Access. Every Color Scheme shall subscribe to a telephone service and publish the name of the business, the Color Scheme Permit number and the telephone number to which requests for service and inquiries about Found Property may be addressed in the Yellow Pages section of the San Francisco telephone directory. The published telephone number shall not be used for the conduct of any business enterprise other than the business of the Color Scheme. If a change occurs in the name of the company or telephone number under which taxi service is provided the Color Scheme shall promptly request to change the listing in the Yellow Pages section of the San Francisco telephone directory. During those times when the current listing in the Yellow Pages section of the San Francisco telephone directory is incorrect or when a new listing cannot be made until the next printed copy is published, the "Color Scheme shall maintain a current listing, including the name of the company and telephone number, with the San Francisco directory assistance (411) and the City's 311 system".
- (g) Designated Manager.
- (1) All <u>Color Schemes</u> shall designate a natural person as a manager who shall serve as the central point of contact for all matters of regulatory compliance. This manager shall be an individual who has not had Motor Vehicle for Hire Permit issued by the SFMTA suspended or revoked in the past five years, except as otherwise approved in writing by the SFMTA. A Color Scheme may designate additional managers for specialized matters subject to the prior written approval of the SEMTA
- **(2)** The designated manager of a <u>Color Scheme</u> shall be the agent for service of process for the Color Scheme.
- (3) Designation of a manager for purposes of this subsection <u>1106(g)(3)</u> does not qualify the manager as Key Personnel for the <u>Color Scheme</u>.
- (h) Staffing Requirements. Every <u>Color Scheme</u> shall employ some combination of qualified staff, contracted services and/or automated devices

- emergencies, and file an updated emergency plan annually at the time of permit renewal.
- **(2)** Answer all calls by human, mechanical or other device within six rings 365 days per year, 24 hours per day. At least one person shall be available to respond to calls at all times.
- (3) Assign each dispatcher, operator and/or call taker employed by the <u>Dispatch Service</u> a unique individual identifier.
- (4) Require all dispatchers, operators and/or call takers, to answer a call with the name of the **Dispatch Service**, and, upon request of the caller, to identify themselves with either their unique individual identifier or their legal name.
- **Dispatch Service**, the Dispatch Service may not dispatch a vehicle from a Color Scheme other than the one requested by the caller to respond to the call until the Dispatch Service operator first advises the customer of the Color Scheme of the vehicle that will respond to the call.
- **(6)** Comply with all applicable state laws and regulations concerning **Workers' Compensation**.
- (7) Must affiliate with an e-hail application provider that meets criteria established by the Director of Transportation.
- (d) Found Property.
- (1) <u>Dispatch Service</u> Permit Holders shall take reasonable measures to attempt to return Found Property to its rightful owner in a timely fashion. If the owner cannot be contacted, the property shall be held for safekeeping for a period of not less than 120 days. A receipt shall be issued to the Driver for each item turned in.
- (2) If the <u>Found Property</u> is currency, is of the value of \$100 or more, is either a serialized item or an electronic device or contains owners identification information, within 30 calendar days the Dispatch

Service Permit Holder shall transfer the property to the SFMTA, make a Police Report, and obtain both Police Incident Report Number and a receipt of the items processed.

- (3) <u>Dispatch Service</u> Permit Holders shall advise passengers claiming to have lost property of value in a Taxi or Ramp Taxi, to make a lost property police report if their property has not been found. Color Schemes shall not inform customers to call 311 to report or recover Found Property.
- **(e) Minimum Dispatch Equipment Requirements.** Each <u>Dispatch Service</u> permit holder must maintain at a minimum the following dispatch equipment and dispatch capacity as of February 1, 2014:

adequate to perform at least the following functions and provide the following capabilities:

- (1) Receive inquiries about <u>Found Property</u> on a 24-hour basis.
- **(2)** Receive and respond to communications and information requests from the SFMTA.
- **(3)** Document and track all Found Property and turn it over to the <u>Color Scheme's</u> Dispatch Service for processing.
- (4) Comply with all state laws regarding Found Property.
- (i) <u>Workers' Compensation Requirements.</u> <u>Color Scheme</u> Permit Holders shall comply with all applicable state laws and regulations concerning Workers' Compensation.
- (j) Paratransit Program Minimum Requirements. All <u>Color Schemes</u> must qualify for the Paratransit Program and must execute a contract with the Paratransit Broker defining the rights and obligations of the parties. Thereafter, each such Color Scheme shall operate at all times subject to the Paratransit Program Minimum Requirements set by the SFMTA, including any rules requiring the Color Scheme to maintain insurance in excess of the insurance requirements of this Article. Every contract entered into between a Color Scheme and a Driver or Medallion Holder affiliated with that Color Scheme shall require the Driver to operate at all times subject to the rules and regulations of the Paratransit Program.
- (k) Vehicle Maintenance and Cleaning.
- (1) Every <u>Color Scheme</u> shall provide Drivers free access to a facility that is adequate to thoroughly wash all affiliated vehicles and that is in compliance with all applicable laws and regulations, including but not limited to environmental and zoning requirements.
- (2) When a <u>Color Scheme</u> receives notice of a problem with the equipment of a vehicle affiliated with that Color Scheme, the Color Scheme and the Medallion Holder are jointly and severally responsible for compliance with all of the following requirements:
- **(A)** Ensuring that all equipment on the vehicle that is required by this Article or by the Paratransit Broker is working properly.
- **(B)** Taking out of service and repairing any vehicle immediately if the failure of any equipment presents a safety issue, if communications equipment is not in working order, or if the Taximeter seal is broken, removed, destroyed, marred or otherwise tampered with.

- (1) A hard-mounted driver information monitor or mobile data terminal capable of two-way communication to display and accept orders, which must be directly connected to the taximeter or connected to the taximeter as part of a secondary system such as a payment system; and
- (2) Integrated GPS to allow for nearest taxi distribution of available orders; and
- **(3)** Ability to <u>dispatch</u> entered orders based on vehicle type;
- **(4)** Configurable polling time of vehicle data and status;
- (5) Ability to report data on all orders entered into system, including but not limited to: time and date, order status, drivers/vehicles rejected and drivers/vehicles accepted, all timing points of order (entry time, dispatch time, acceptance or rejected time, and trip completion time), abandoned and non-completed jobs, driver login and logout status while on duty;
- **(6)** Functional direct voice access and two-way communication with all affiliated Taxis and Ramp Taxis.

- (3) The <u>Color Scheme</u> with which a vehicle is affiliated and the Medallion Holder are jointly and severally responsible for complying with any written order issued by the San Francisco Department of Public Health that relates to a Motor Vehicle For Hire.
- (4) When a <u>Color Scheme</u> receives notice from a Driver assigned to a Taxi or Ramp Taxi vehicle that any equipment in or on that vehicle is unsafe, the Color Scheme is required to promptly provide the Driver with another Taxi or Ramp Taxi vehicle that is in compliance with this Article.

(I) Spare Vehicles.

- (1) A spare vehicle may operate with a Medallion from a Taxi or Ramp Taxi only when necessary to replace temporarily disabled Taxi vehicles. During any time a spare vehicle is operating, the vehicle it is replacing shall be available for inspection by the SFMTA.
- (2) During any time a spare vehicle is in operation as a Motor Vehicle For Hire, the Taxi or Ramp Taxi it is replacing shall be available for inspection by the SFMTA.
- **(3)** Each Color Scheme shall be issued a unique series of "spare numbers" for spare vehicles operating at that **Color Scheme**.
- **(4)** All spare vehicles shall be kept at the <u>Color</u> <u>Scheme's</u> place of business or other location approved by SFMTA when not in actual use with a Medallion.
- (5) Once a vehicle is designated as a spare, it may not be re-introduced to the fleet except by approval of the SFMTA. All spare vehicles must be owned by the **Color Scheme** and shall be registered and insured as required by all applicable law.
- (6) <u>Color Schemes</u> may not operate or allow another entity or individual to drive or operate a spare vehicle, unless such vehicle is using a Medallion which is not in use in any other vehicle. Any Color Scheme found to be violating this Section shall be deemed to be operating a vehicle without a permit. Each day of unauthorized operation under this Section shall be a separate offense.
- (7) All spare vehicles shall be equipped with functional In-Taxi Equipment.
- (m) Reduced Emissions by Color Scheme.

 Beginning on June 1, 2011, each Color Scheme

 Permit Holder shall maintain average per vehicle greenhouse gas emissions at a level set by the Department of the Environment to achieve the goal of a 20% reduction in taxi fleet greenhouse gas emissions from 1990 levels by the year 2012. For the purpose of this requirement, Ramp Taxis shall

not be included in calculation of the Color Scheme's average per vehicle greenhouse gas emissions.

- (n) Information Required to be Posted. All <u>Color Schemes</u> shall post the following information at their place of business in a place where it is easily visible to Drivers and Color Scheme employees:
- (1) <u>Certificate of Worker's Compensation</u>. A copy of a current and valid Certificate of Worker's Compensation Insurance and information about how to file a claim.
- (2) Gate Fees. The current amounts charged for Gate Fees, including the amount charged for each available shift over the seven days of the week.
- (3) Information Provided by SFMTA. The SFMTA may require a <u>Color Scheme</u> to distribute designated materials to each affiliated Driver, and may require the Color Scheme to obtain written acknowledgments of receipt from affiliated Drivers, within a time period specified by SFMTA.
- (o) Required Notifications.
- (1) By the fifth day of each month, each <u>Color Scheme</u> must file a report with the SFMTA listing each accident that occurred during the previous month involving any Taxi or Ramp Taxi affiliated with the Color Scheme and resulting in property damage or bodily injury.
- **(2)** <u>Color Schemes</u> must notify the SFMTA in advance of any change in the name, address or telephone number under which taxi service is provided by the Color Scheme. A change of name or address require the prior approval of the SFMTA.
- (3) <u>Color Schemes</u> have an affirmative obligation to report to the SFMTA any actual knowledge that a Driver is engaged in the sale, use, or possession of drugs or alcohol in a Taxi or Ramp Taxi vehicle.
- **(4)** <u>Color Schemes</u> must notify the SFMTA when Found Property is returned to its owner.
- (p) Color Scheme Obligations Related To Drivers.
- (1) Each <u>Color Scheme</u> shall ensure that every Driver starts and ends each shift at the Color Scheme's principal place of business, except with the prior written approval of the SFMTA.
- **(2)** Each <u>Color Scheme</u> shall ensure that every affiliated Driver holds a valid A-Card.
- (3) A <u>Color Scheme</u> shall not charge an applicant for a Driver Permit for the statement of affiliation required by Section $\underline{1103}(c)(1)(F)$.
- (4) A <u>Color Scheme</u> shall issue receipts for any payments received from any Driver. A Color Scheme shall accept payment of Gate Fees by credit or debit card, and shall impose no charge or

fee on Drivers who pay their Gate Fees by credit or debit card.

- **(5) Medical Certification of Drivers.** Every Color Scheme shall ensure that all affiliated Drivers undergo any medical examination required by the SFMTA in accordance with SFMTA requirements.
- **(6)** A **Color Scheme** shall offer cashiering services, through a third-party merchant account holder that conforms to PCI DSS standards, to any Driver for credit and debit card transactions collected by that Driver as payment of taxi fare while that Driver was driving a vehicle affiliated with that Color Scheme. A Color Scheme may charge a Driver a fee for the cashiering service, which shall not exceed 3.5 percent of the total amount of the credit or debit card transactions presented to the Color Scheme. A Color Scheme must require its third-party merchant account holder to deposit the proceeds of the Driver's credit and debit card transactions, minus the fee of up to 3.5 percent, in an account of the Driver's choice within one business day. A Color Scheme may not require a Driver to use its merchant account holder, and may impose no charge for credit and debit cashiering services in addition to the 3.5 percent fee on Drivers who choose to use the Color Scheme's third-party merchant account holder to cash credit and debit card payments.
- (7) Each <u>Color Scheme</u> shall inform every Driver operating a Gas and Gates Medallion of the applicable state and federal laws governing maximum driving hours for the operators of a commercial passenger-carrying vehicles, and must inform every Driver of his or her obligation to comply with such laws.
- (q) Controlled Substance Testing Program; Controlled Substances.
- (1) Reserved: Controlled Substance Testing Program.
- (2) A <u>Color Scheme</u> having actual knowledge that a Driver has tested positive for a controlled substance as defined in 40 Code of Federal Regulations Title 49 shall not permit the Driver to operate a Taxi or Ramp Taxi until such time as the Driver has tested negative.
- **(3)** <u>Color Schemes</u> shall maintain drug- and alcohol-free workplaces.
- (4) No <u>Color Scheme</u> having actual knowledge that a Driver has used and is currently under the influence of a intoxicating or controlled substance, as defined in 21 Code of Federal Regulations Section 1308.01 *et seq.*, shall permit that Driver to operate or continue to operate a Taxi or Ramp Taxi.

- (r) Found Property.
- (1) <u>Color Scheme Permit</u> Holders shall take reasonable measures to attempt to return Found Property to its rightful owner in a timely fashion. If the owner cannot be found, the <u>property</u> shall be held for safekeeping for a period of not less than 120 days. A receipt shall be issued to the Driver for each item turned in.
- (2) If the <u>Found Property</u> is currency, is of the value of \$100 or more, is either a serialized item or an electronic device or contains owners identification information, within 30 calendar days the <u>Color Scheme Permit Holder</u> or the designee shall transfer the property to the SFMTA.
- (3) <u>Color Scheme Permit Holders</u> shall advise passengers claiming to have lost property of value in a taxicab, to make a lost property police report if their property has not been found. Color Schemes shall not inform customers to call 311 to report or recover Found Property.
- (s) Dissolution Plan. Any Color Scheme that will be terminating its business operations as a Color Scheme and surrendering its permit shall file a dissolution plan with the SFMTA at least 30 days prior to the date that the Color Scheme anticipates that it will cease to respond to requests for taxi service. The dissolution plan shall include but not be limited to plans for the disposition of records and preservation of Waybills and Driver Rosters, Driver and Medallion Holder files and Leases, handling Found Property, notifying the public of the termination in service and contact information for future inquiries.
- (t) Insurance Requirements. (Reserved)

SEC. 1108. CONDITIONS APPLICABLE TO DRIVER PERMITS.

- (3) Color Scheme Identification Card. A Driver's Color Scheme Identification Card, which must bear a photograph of the Driver, must be displayed conspicuously at all times in any Motor Vehicle for Hire that the Driver is operating in a manner that the badge number printed on the card is easily visible to any passenger in the vehicle.
- (c) Notification to SFMTA of Change of Affiliation with Color Scheme.
- (1) All Drivers must notify the SFMTA at least three business days prior to the effective date of any change of affiliation with a <u>Color Scheme</u>. No Driver may affiliate with a Color Scheme that is on Administrative Probation pursuant to Section <u>1122</u>.
- (2) In accordance with California Government Code Section 53075.5(b)(1)(B), a Driver's Permit

SEC. 1108. CONDITIONS APPLICABLE TO DRIVER PERMITS.

- **(7)** Every Driver must accept dispatch assignments when available from their <u>Dispatch Service</u>. Drivers must immediately notify their Dispatch Service if they are unable to service an accepted call.
- (10) Drivers shall comply with any passenger request to turn down, turn off or change the channel of any audible device that is not required for safe operation of the vehicle or communication with a Color Scheme, **Dispatch Service**, law enforcement agency, health care provider, or other emergency service agency. A Driver is not required to comply with a passenger request for any particular audio selection or other passenger listening preferences.
- (11) Except for emergencies, including but not limited to an emergency call to a <u>Dispatch Service</u>,

shall be suspended for any period during which the Driver is not affiliated with a **Color Scheme**.

- (10) Drivers shall comply with any passenger request to turn down, turn off or change the channel of any audible device that is not required for safe operation of the vehicle or communication with a <u>Color Scheme</u>, Dispatch Service, law enforcement agency, health care provider, or other emergency service agency. A Driver is not required to comply with a passenger request for any particular audio selection or other passenger listening preferences.
- (13) During a shift a Driver may not monitor or listen to any Dispatch Service other than the Dispatch Service that provides service to the <u>Color Scheme</u> with which the vehicle is affiliated. A Driver must be logged into all in-taxi equipment at all times while operating a taxi vehicle, using a means of identification approved by the SFMTA, and a Driver must be logged into the e-hail application with which the Dispatch Service is affiliated.
- (23) Drivers shall make a visual check of the interior of the vehicle at the conclusion of each trip to <u>determine if any property</u> has been left behind. If any of the passenger's property was loaded in the trunk, the Driver shall check the trunk area at the end of the trip to ensure that no property was left behind.
- (24) Upon discovery, a Driver shall report Found Property to the Dispatch Service immediately, and shall take reasonable measures to attempt to return Found Property in the vehicle to the rightful owner during the shift in which it was discovered. If it is not possible to return the Found Property before the end of the shift, the Driver shall leave it with the Color Scheme or Dispatch Service at the end of the shift. Drivers shall record a description of the Found Property on a form provided by the Color Scheme or Dispatch Service, stating whom they have contacted about the Found Property, and whether it was returned to the owner during the shift in which it was discovered, and if not, where and with whom it was left.

(f) Duties at End of Shift.

- (1) Until April 30, 2013, or earlier pursuant to notice from the SFMTA that the <u>Color Scheme</u> for which he or she drives is affiliated with a Dispatch Service that has implemented a system for generating Electronic Trip Data, Drivers shall turn in all completed paper waybills to the Color Scheme at the conclusion of each shift.
- (2) The Driver shall remove any litter, personal

- a law enforcement agency, health care provider, or other emergency service agency, Drivers shall immediately comply with any passenger request to terminate mobile telephone conversations.
- (12) <u>Drivers may only use personal telephones</u> in the vehicle in accordance with all applicable laws. While a passenger is in the vehicle, Drivers' personal conversations must be limited in number and short in duration, and at no time shall a Driver allow a personal communication to interfere with the Driver's full attention to the operation of the vehicle.
- (13) During a shift a Driver may not monitor or listen to any <u>Dispatch Service</u> other than the Dispatch Service that provides service to the Color Scheme with which the vehicle is affiliated. A Driver must be logged into all in-taxi equipment at all times while operating a taxi vehicle, using a means of identification approved by the SFMTA, and a Driver must be logged into the e-hail application with which the Dispatch Service is affiliated.
- (23) Drivers shall make a visual check of the interior of the vehicle at the conclusion of each trip to <u>determine if any property</u> has been left behind. If any of the passenger's property was loaded in the trunk, the Driver shall check the trunk area at the end of the trip to ensure that no property was left behind.
- (24) Upon discovery, a Driver shall report Found Property to the <u>Dispatch Service</u> immediately, and shall take reasonable measures to attempt to return <u>Found Property</u> in the vehicle to the rightful owner during the shift in which it was discovered. If it is not possible to return the Found Property before the end of the shift, the Driver shall leave it with the Color Scheme or <u>Dispatch Service</u> at the end of the shift. Drivers shall record a description of the Found Property on a form provided by the Color Scheme or Dispatch Service, stating whom they have contacted about the Found Property, and whether it was returned to the owner during the shift in which it was discovered, and if not, where and with whom it was left.

(f) Duties at End of Shift.

- (1) Until April 30, 2013, or earlier pursuant to notice from the SFMTA that the Color Scheme for which he or she drives is affiliated with a <u>Dispatch Service</u> that has implemented a system for generating Electronic Trip Data, Drivers shall turn in all completed paper waybills to the Color Scheme at the conclusion of each shift.
- (2) The Driver shall remove any litter, personal

items, and any other loose items that do not belong with the vehicle.

(3) Drivers shall turn any unreturned or unclaimed Found Property in the Driver's possession at the end of a shift to the <u>Color Scheme's</u> or Dispatch Services' place of business, and shall obtain a receipt for the item regardless of value.

SEC. 1109. CONDITIONS APPLICABLE TO MEDALLIONS.

- (a) Affiliation With Color Scheme Required; Color Scheme Change.
- (1) A Medallion Holder must affiliate with a single Color Scheme Permit Holder. A Medallion Holder shall be deemed affiliated with a particular <u>Color</u> <u>Scheme</u> when the SFMTA approves his or her application pursuant to this Article, and shall entitle the Medallion Holder to the right to the use of that Color Scheme's trade dress and place of business.
- (2) Affiliation with a Color Scheme and/or the failure of a <u>Color Scheme</u> to comply with this Article does not relieve the Medallion Holder of his or her responsibility to comply with all requirements of this Article applicable to the Medallion Holder.
- (3) A Medallion Holder may apply to the SFMTA for a change in affiliation. The applicant's choice of Color Scheme shall be subject to the prior approval of the SFMTA. A Medallion Holder's request for affiliation with a **Color Scheme** shall be approved unless the Color Scheme is on Administrative Probation pursuant to Section 1120(d). The SFMTA may delay or deny a change in Color Scheme affiliation by a Medallion Holder if a court of competent jurisdiction issues a temporary or permanent order to prohibit or delay the transfer. The Director of Transportation may waive the color scheme change fee payable under Section 320 if the Medallion Holder's current Color Scheme has ceased operation, or soon will cease operation, or if the SFMTA has revoked or suspended the Color Scheme's permit.
- **(4)** A Medallion Holder who purchases his or her Medallion in accordance with Section <u>1116</u> must affiliate with a Participating **Color Scheme**.
- (6) Exception for Color Scheme Key Personnel.
- **(C) Number of Key Personnel Designated at a Color Scheme.** Each <u>Color Scheme</u> will be entitled to designate Key Personnel in accordance with the number of Medallions affiliated with that Color Scheme. The number of Medallions affiliated with a particular Color Scheme for a calendar year shall be determined as of December 1st of the previous

items, and any other loose items that do not belong with the vehicle.

(3) Drivers shall turn any unreturned or unclaimed Found Property in the Driver's possession at the end of a shift to the Color Scheme's or <u>Dispatch</u> <u>Services'</u> place of business, and shall obtain a receipt for the item regardless of value.

SEC. 1109. CONDITIONS APPLICABLE TO MEDALLIONS.

(b) Use of <u>Dispatch Service</u>. All Medallion Holders affiliated with a Color Scheme must utilize the same Dispatch Service.

year, based on the records of the SFMTA. Only individuals already holding a Medallion by December 1 of that year may be considered for Key Personnel designation. The number of designated Key Personnel at a Color Scheme may not be increased or decreased during the subsequent calendar year even if the number of Medallions affiliated with that Color Scheme changes during the year.

A Color Scheme with 1 to 10 Medallions may not designate anyone as Key Personnel.

A Color Scheme with 11 to 20 Medallions may designate one person.

A Color Scheme with 21 to 40 Medallions may designate two people.

A Color Scheme with 41 to 60 Medallions may designate three people.

A Color Scheme with 61 to 80 Medallions may designate four people.

A Color Scheme with 81 to 100 Medallions may designate five people.

A Color Scheme with 101 to 150 Medallions may designate six people.

A Color Scheme with 151 to 200 Medallions may designate seven people.

A Color Scheme with 201 to 300 Medallions may designate eight people.

A Color Scheme with 301 to 400 Medallions may designate nine people.

A Color Scheme with over 400 Medallions may designate nine people, plus one additional person for every 100 Medallions over 400.

(D) Statement of Work by Key Personnel. No later than February 1st of each year, each Color Scheme that has designated one or more employees as Key Personnel must submit a written Statement of Work on a form provided by SFMTA, demonstrating the number of hours during the previous calendar year that each of its designated Key Personnel worked on tasks related to the business of the Color Scheme, including but not limited to, office duties, dispatching, cashiering, or performing management duties. The Statement of Work shall be signed under penalty of perjury by both the Color Scheme and the Medallion Holder designated as Key Personnel. The Color Scheme shall be responsible for submitting proof of employment with the Statement of Work, which shall consist of state or federal tax forms filed with the appropriate regulatory agency. A Medallion Holder and/or Color Scheme that submit a falsely sworn Statement of Work shall be subject to automatic

revocation of his or her Permit.

- **(E)** Partial Completion of Requirements. If a Medallion Holder performs at least 750 hours of work as designated Key Personnel for the a Color Scheme during the year but less than 1,500 hours, the Permit Holder shall be entitled to partial credit against the Full-Time Driving requirement on a pro rata basis. The credit shall correspond to the percentage of 1,500 hours that the designated Permit Holder worked for the company in such capacity. If a Permit Holder does not perform at least 750 hours of work as designated personnel for the **Color Scheme** during the year, the Permit Holder shall not be entitled to any credit against the Full-Time Driving requirement.
- (e) Medallion Operation.
- (1) A Medallion Holder may arrange for the continuous operation of the Medallion in compliance with Section 1105(a)(9) only as follows:
- **(A)** By entering into a Lease with a Color Scheme under which the <u>Color Scheme</u> will operate the Medallion as a Gas and Gates Medallion.
- (ii) The Medallion Holder is prohibited from charging any Gate Fee other than the Gate Fee posted for that shift by the <u>Color Scheme</u> with which the Medallion is affiliated, and is prohibited from charging Drivers any amounts other than a Gate Fee.
- (iii) The Medallion Holder is responsible for compliance with all requirements imposed upon Color Scheme permit holders by Section 1106, subsections (i), (j), (k), (n), (o)(1), (o)(3), (p)(2), (p)(4), (p)(5), (p)(7), (q) and (t).

SEC. 1110. CONDITIONS APPLICABLE TO RAMP TAXI MEDALLIONS.

- (d) Use Agreements for Ramp Taxi Medallions.
- (1) The SFMTA shall authorize the operation of a Ramp Taxi Medallion that is returned to the SFMTA for any reason by executing a Use Agreement with either a <u>Color Scheme Permit Holder</u> or a Driver, at the discretion of the SFMTA.
- (A) With the exception of the circumstances described in Subsection (d)(1)(B), below, only those Color Scheme Permit Holders or Drivers that have demonstrated exceptional performance responding to requests for service by passengers who use wheelchairs, or those Color Schemes that do not have wheelchair pick-up history but have demonstrated otherwise exceptional dispatch performance, in accordance with criteria to be determined by the Director of Transportation, shall be eligible for such Use Agreements for Ramp Taxi

SEC. 1110. CONDITIONS APPLICABLE TO RAMP TAXI MEDALLIONS.

- (d)(2) Any Color Scheme that operates more than one Ramp Taxi Medallion pursuant to a Use Agreement with the SFMTA, and that is affiliated with a <u>Dispatch Service</u> that dispatches at least six Ramp Taxi Medallions, may operate up to 50 percent of its affiliated Ramp Medallions in a non-accessible Taxi vehicle during the hours of 4:00 p.m. to 4:00 a.m. daily.
- **(B)** For <u>Dispatch Services</u> that are affiliated with multiple Color Schemes, the receipt of an excessive number of substantiated complaints on average, per medallion per month, regarding any request for wheelchair service during those hours that was not fulfilled within 30 minutes of request shall result in termination of the privilege for all Color Schemes affiliated with that Dispatch Service.

Medallions.

- **(B)** If a Gas and Gates Ramp Taxi Medallion is returned to the SFMTA for any reason, the SFMTA shall allow the **Color Scheme** with which the Ramp Taxi Medallion is affiliated to operate the Ramp Taxi Medallion as a Gas and Gates Medallion for the remaining life of the Ramp Taxi vehicle if the SFMTA determines, in accordance with criteria to be determined by the Director of Transportation, that the Color Scheme has a record of satisfactory service to passengers who use wheelchairs. If the SFMTA determines that the Color Scheme with which the Gas and Gates Ramp Taxi Medallion is affiliated has not provided satisfactory service to passengers who use wheelchairs, or upon expiration of the Ramp Taxi vehicle's useful life, the SFMTA may allow another Color Scheme or a Driver that meets the exceptional performance standard for wheelchair pick-ups to operate the Ramp Taxi Medallion.
- (2) Any <u>Color Scheme</u> that operates more than one Ramp Taxi Medallion pursuant to a Use Agreement with the SFMTA, and that is affiliated with a Dispatch Service that dispatches at least six Ramp Taxi Medallions, may operate up to 50 percent of its affiliated Ramp Medallions in a non-accessible Taxi vehicle during the hours of 4:00 p.m. to 4:00 a.m. daily.

SEC. 1113. TAXI AND RAMP TAXI EQUIPMENT REQUIREMENTS.

- (a) Vehicle Operation.
- (1) Safe Operating Condition. All Taxis and Ramp Taxis must be maintained in a safe operating condition. Except as otherwise specified herein, all Taxi and Ramp Taxi Medallion Holders and Color Schemes are jointly and severally responsible for ensuring that all Taxis and Ramp Taxis for which they hold permits or with which they are affiliated meet all equipment requirements listed in this Section. In addition to imposing any applicable penalty for non-compliance with equipment requirements, The SFMTA may remove any vehicle from service for any violation of this Section until the violation is corrected and the vehicle is inspected and approved by the SFMTA.
- (9) Tobacco Advertising Ban.
- (A) <u>Color Schemes</u> and Medallion Holders are prohibited from placing or maintaining, or causing or allowing to be placed or maintained, any advertising or promotion of cigarettes or tobacco products on any Taxi or Ramp Taxi.
- (B) For the purposes of this subsection, "tobacco

SEC. 1113. TAXI AND RAMP TAXI EQUIPMENT REQUIREMENTS.

(c)(8) <u>Telephone Number for Dispatch</u>. A telephone number enabling the public to reach the dispatch service with which the vehicle is affiliated.

product" shall mean any substance containing tobacco leaf, including but not limited to, cigarettes, cigars, pipes, tobacco, snuff, chewing tobacco and dipping tobacco. For the purposes of this Section, "promote" or "promotion" shall include a display of any logo, brand name, character, graphics, colors, scenes, or designs that are trademarks of a particular brand of tobacco product.

- **(2) 311 Information.** Information about using the 311 system for complaints and lost property, including the Vehicle Number and the name of the **Color Scheme**.
- **(e) Communication Equipment.** Every Taxi and Ramp Taxi shall be equipped with direct voice access and two-way communication with a Dispatch Service affiliated with the Taxi or Ramp Taxi.
- (s) Inspections.
- (1) Inspection Required. All Taxis and Ramp Taxis shall be inspected by the SFMTA or its designee, every six months if they are used as spare vehicles or have 200,000 miles or more on the odometer, and every 12 months for regular vehicles, at a date and time designated by the SFMTA, and at any other time deemed necessary by the SFMTA. At the time of a scheduled inspection of the vehicle, the Color Scheme or Taxi or Ramp Taxi Medallion Holder must provide the following:
- **(A)** Valid and current State of California vehicle registration.
- **(B)** Valid and current Brake Certificate issued by an official inspection station certified by the State of California within 60 days prior to inspection.
- **(C)** Proof of insurance meeting the requirements of all applicable laws and regulations.
- **(D)** A Vehicle Introduction Form signed and approved by the SFMTA.
- (6) Removal of Vehicle from Service.
- (A) A <u>Color Scheme</u> shall make any vehicle available for inspection upon SFMTA request. If a Color Scheme fails to make a vehicle available for inspection or if the SFMTA determines that a vehicle is not in compliance with all applicable laws and regulations, the SFMTA may order the vehicle to be removed from service until it passes inspection.
- **(B)** If the SFMTA determines that additional repairs or further inspection of the mechanical condition or safety equipment of a Taxi or Ramp Taxi is necessary, the <u>Color Scheme</u> or Medallion Holder shall make the necessary repairs or arrangements in order to determine if repairs are necessary, and

must provide a statement of findings to the SFMTA from the repair person.

SEC. 1114. RECORDS AND REPORTING REQUIREMENTS APPLICABLE TO PERMIT HOLDERS.

- (b) Additional Requirements Applicable to Drivers.
- (4) Waybills.
- (A) Until April 30, 2013, Drivers at <u>Color Schemes</u> that are not affiliated with a Dispatch Service that provides Electronic Trip Data shall be required to create a paper waybill for each shift, which shall include the date of the trip, the Driver's name and badge number, the medallion number and vehicle license number, the starting and ending mileage for each shift, the number of passengers on each trip, and the origin, destination and meter total for each trip. Such paper waybills shall be signed by the Driver at the conclusion of the shift and shall be mechanically or electronically time stamped at the beginning and end of each shift.
- (B) After April 30, 2013, no Driver shall be required to create paper waybills. Drivers shall continue to be responsible for maintaining certain manual documentation for regulatory purposes as required elsewhere in this Article, including but not limited to, documenting non-Paratransit Debit Card wheelchair-using customers, recording any trip information that the Driver may need to substantiate his or her position with respect to any incident occurring in the Taxi, and manually entering onto the meter the medallion number at the beginning of each shift, and the number of passengers for each fare.

(e) Additional Requirements Applicable to Color Schemes.

- (1) Waybills.
- (A) A <u>Color Scheme</u> shall retain original paper waybills for all Drivers and Medallion Holders for at least one year at its principal place of business; and shall maintain originals and/or legible copies of paper waybills and the data generated by electronic waybills for at least six years to document driving performed by Drivers affiliated with the Color Scheme. Color Schemes may store copies of original paper waybills more than 12 months old in a secure electronic format.
- **(B)** Until such date as they may be discarded pursuant to Section 1114(e)(1)(A), above, Color Schemes shall store paper waybills either alphabetically, numerically or chronologically. If a

SEC. 1114. RECORDS AND REPORTING REQUIREMENTS APPLICABLE TO PERMIT HOLDERS.

(f) Additional Requirements Applicable to Dispatch Services.

- (1) Electronic Trip Data. Each <u>Dispatch Service</u>
 Permit Holder shall implement a system or enhance an existing system to generate Electronic Trip Data in a format approved by the SFMTA for all affiliated vehicles no later than April 30, 2013. Such system must, at a minimum, archive all taxi trip data for at least six years, produce data that can generate reports using commonly available database and spreadsheet software, and record the following information:
- **(A)** Driver's identification established by authentication through Driver's license swipe or other secure system;
- (B) Date of shift;
- **(C)** Vehicle number, vehicle license number and vehicle status (available or hired);
- (D) Medallion number (manually entered);
- **(E)** Number of passengers on each trip (manually entered);
- **(F)** GPS-generated origin, incremental, destination coordinates of each trip;
- **(G)** The fare for each trip including applicable fees charged;
- **(H)** The mileage for each trip;
- (I) The total number of trips for each shift;
- (J) The time of hire and discharge for each trip;
- **(K)** The starting and ending times and total hours of each shift.

(2) Integration with Electronic Taxi Access System.

- **(A)** Each <u>Dispatch Service</u> Permit Holder shall implement a system or extend an existing system to integrate and exchange Electronic Trip Data with the Electronic Taxi Access System.
- (B) Each <u>Dispatch Service</u> Permit Holder shall use systems to share Electronic Trip Data in real-time. As Drivers start their daily shift, systems used by Dispatch Service Permit Holders shall exchange company, Driver, vehicle and day/time data with the Electronic Taxi Access System. As Drivers begin and end trips, systems used by Dispatch Service Permit Holders must share pick-up location, real-time telemetry during the trip, destination location and fare payment data, not including personal

Color Scheme's waybills are not so organized, the SFMTA may require the Color Scheme to reorganize the waybills either alphabetically, numerically or chronologically, and the Color Scheme shall order waybills in accordance with SFMTA direction within 90 days of SFMTA request. A Color Scheme may request a waiver of such requirement if the Permit Holder demonstrates to SFMTA's satisfaction that its waybills are already organized in a different manner that allows efficient inspection and auditing by SFMTA. Any waybills presented to SFMTA for inspection in any manner other than as required or approved by SFMTA may not be counted for compliance with the Full-Time Driving requirement.

- (C) If requested Color Schemes shall provide each Driver duplicate copies of that Driver's waybills for a prior year in an electronic or paper format, the Color Scheme may charge no more than \$0.10 per page, or a flat fee not to exceed \$50 for duplication of all waybills of a Driver for the period of one year. After April 30, 2013, Color Schemes must make available Driver Electronic Trip Data to that Driver in an electronic format upon Driver request for any date in the year 2013 and forward, including, but not limited to, any other portable storage medium or device or via electronic mail at the Color Scheme's option, and may charge no more than \$10 per year for electronic duplication of Driver records.
- (2) Medallion Holder Files. Color Schemes must maintain files for each Medallion Holder affiliated with the Color Scheme. Such files shall at least contain written copies of all Leases or permits associated with the Motor Vehicle for Hire at the Color Scheme's principal place of business, and employment or other applications initiating affiliation with the Color Scheme. Color Schemes shall provide copies of a Lease to any party to the Lease upon request.
- (3) Receipts to Drivers. <u>Color Scheme</u> Holders shall provide receipts for payments for fuel, Gate Fees, Lease fees or any other payment made by Drivers to Color Schemes.
- (4) Medical Examination Certificates. Reserved.
- **(5) Vehicle Inventory Changes.** Prior to placing a Taxi or Ramp Taxi into service for the first time, when changing one vehicle for another, or when assigning a new Vehicle Number, the **Color Scheme** shall submit the information required by this Section to the SFMTA on a form provided by the SFMTA.

- customer information. As Drivers end their daily shift, systems used by Dispatch Service Permit Holders shall exchange company, Driver, vehicle and day/time data with the Electronic Taxi Access System.
- **(C)** The systems used <u>Dispatch Service</u> Permit Holders shall transmit Electronic Trip Data to the Electronic Taxi Access System at a periodic rate. The transmission rate must be configurable with a default setting of every six seconds.
- (3) Semi-Annual Service Report. All <u>Dispatch</u>
 <u>Services</u> must provide the SFMTA with dispatch service reports covering the period of January 1 through June 30 due to the SFMTA by August 1, and covering the period of July 1 through December 31 by February 1 of each year in a format approved by the SFMTA.
- (4) Reports of Found Property.
- (A) Receipt to Drivers. Every <u>Dispatch Service</u>
 Permit Holder shall issue a receipt to the Driver for any Found Property located in an affiliated Taxi or Ramp Taxi and provided to the Dispatch Service.
- (B) Return to Owner. Every <u>Dispatch Service</u>
 Permit Holder shall endeavor to return Found
 Property to its rightful owner. If after 2 business
 days the owner cannot be located, the Dispatch
 Service Permit Holder shall give the property to
 SFMTA with a receipt that includes an inventory of
 the property, the date it was turned in, the name
 or badge number of the Driver who turned it in and
 the Vehicle Number of the vehicle in which it was
 found.
- (C) Property Log Book. Every <u>Dispatch Service</u>
 Permit Holder shall maintain at the principal place of business a log book in a form approved by the SFMTA which records the date, time, vehicle number, Driver by name or badge number, Incident Report Number (if applicable), description and disposition of the property. The log book shall be retained for a minimum period of one year.
- (D) Weekly Property Report to SFMTA. On the first business day of each week, each <u>Dispatch</u>

 <u>Service</u> Permit Holder shall fax or email to the SFMTA a copy of all entries made in the property log for the previous week. Those Dispatch Services having no entries for that week will fax or email a notice advising the SFMTA that no property was turned in. Dispatch Service Permit Holders shall account for all affiliated Color Schemes.
- (5) Annual Filings Required for Renewal of Permit.

 No <u>Dispatch Service</u> Permit shall be renewed unless the Permit Holder files the following documents by May 1 of each year:

- (6) Current Information Required to be Maintained. All <u>Color Schemes</u> shall maintain at the principal place of business the following information in a place where it is easily accessible to dispatchers and for immediate inspection upon request by SFMTA:
- (A) Driver Roster.
- **(B)** List of Affiliated Drivers. A current list updated at least weekly with all affiliated Drivers, including Driver's name, home address, cellular telephone number Driver Permit number, and California driver's license number.
- **(C) Vehicles.** A current list of all affiliated Taxis and Ramp Taxis including, but not limited to, the vehicle number, the vehicle license number, the vehicle identification number, the Model Year and make of the vehicle.
- (7) Weekly Reporting Requirements. <u>Color Schemes</u> shall fax or email to the SFMTA the following reports. Except as otherwise provided, weekly reports shall be submitted by close of business on the first business day of each week:
- (A) Driver Roster.
- (i) Every <u>Color Scheme</u> Permit Holder shall maintain a Driver Roster, updated after each shift to reflect actual shift assignments, that must at a minimum include: the date of the shift assignment, Driver's name, and the hours worked for that shift, vehicle number and Medallion number, if different. This schedule shall include the schedules of all Medallion Holders affiliated with a Color Scheme. The Driver Roster shall be provided to the SFMTA as part of the weekly report, and shall be made available for inspection by the SFMTA or law enforcement agencies during business hours.
- (ii) All original Driver Rosters shall be retained at the <u>Color Scheme's</u> principal place of business for a period of not less than six years. Color Schemes shall maintain at the principal place of business the most recent 12 months of Driver Rosters in a paper format. Color Schemes may store Driver Rosters more than 12 months old in a secure electronic format. The SFMTA may excuse a Color Scheme from retaining schedules for a particular year by certifying that a Color Scheme has submitted all 12 schedules for that year. The SFMTA may grant exceptions for submission for companies with exceptionally large schedules or which have an electronic timecard system for schedules.
- **(B)** List of Terminated Drivers. <u>Color Schemes</u> shall list the name and A-Card number of any Driver terminated during the prior week, and the date of

- (A) Copy of current City business license;
- **(B)** Completed Designated Manager Form;
- (C) List of all affiliated Color Schemes;
- (D) Copy of company drug-free workplace policy;
- **(E)** Insurance certificates demonstrating compliance with the insurance requirements of this Article;
- **(F)** Sworn statement attesting to compliance with this Article and applicable state and federal laws.

| termination. | |
|--|-----|
| | |
| (C) Mechanical Breakdown Log. A record of all | |
| Taxis and/or Ramp Taxis which have been out of | |
| service for more than 72 hours as of the preceding | |
| week on a form approved by the SFMTA, including | |
| but not limited to the and the spare vehicle, if any, | |
| that was assigned to replace the out-of-service Taxi | |
| and/or Ramp Taxi, the reason for the breakdown | |
| and the estimated date of return to service. (8) | |
| Filings Required for Paratransit Compliance. | |
| (A) Color Schemes must notify the Paratransit | |
| Broker within three working days of making any | |
| alteration to their In-Taxi Equipment. | |
| (B) Color Schemes must provide a monthly | |
| inventory of all SFMTA-owned In-Taxi Equipment to | |
| the Paratransit Broker. | |
| (9) Security Camera Data. Color Schemes are | |
| required to provide the SFPD or SFMTA, upon | |
| demand, with any data captured by the security | |
| camera in a vehicle. | |
| SEC. 1116. TAXI MEDALLION TRANSFER | |
| PROGRAM. | |
| (n) Expiration and Retransfer of a Transferable | |
| Medallion upon Revocation of the Medallion or | |
| Death of the Medallion Holder. | |
| | |
| (4) Continued Operation After Revocation or | |
| Death of the Medallion Holder. Upon revocation | |
| or death of the Medallion Holder, and until the | |
| Transferable Medallion is distributed to a new | |
| Medallion Holder, the SFMTA may require the | |
| Participating Color Scheme with which the | |
| Medallion is affiliated to continue to operate the | |
| Medallion. The SFMTA shall deposit any payments | |
| made by the <u>Participating Color Scheme</u> to the | |
| SFMTA during such interim into the Driver Fund. | |
| (o) Participating Color Schemes. Any Color Scheme | |
| Permit Holder who wishes to act as a Participating | |
| Color Scheme through affiliation with Transferable | |
| Medallions must enter into a written agreement | |
| | i e |
| with the SFMTA. The agreement shall include, but | |
| with the SFMTA. The agreement shall include, but need not be limited to, the agreement of the Color | |
| <u> </u> | |
| need not be limited to, the agreement of the Color | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable Medallion transferred under this Section to affiliate with the Color Scheme in accordance with all | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable Medallion transferred under this Section to affiliate with the Color Scheme in accordance with all applicable rules and regulations, and to operate | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable Medallion transferred under this Section to affiliate with the Color Scheme in accordance with all applicable rules and regulations, and to operate any such affiliated, Transferable Medallion during | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable Medallion transferred under this Section to affiliate with the Color Scheme in accordance with all applicable rules and regulations, and to operate any such affiliated, Transferable Medallion during the period commencing on the death of the | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable Medallion transferred under this Section to affiliate with the Color Scheme in accordance with all applicable rules and regulations, and to operate any such affiliated, Transferable Medallion during the period commencing on the death of the Medallion Holder, revocation of the Medallion, or | |
| need not be limited to, the agreement of the Color Scheme Permit Holder to allow any Transferable Medallion transferred under this Section to affiliate with the Color Scheme in accordance with all applicable rules and regulations, and to operate any such affiliated, Transferable Medallion during the period commencing on the death of the | |

the SFMTA. During such periods of operation, the Color Scheme shall make periodic payments to the

| Qualified Lender or to the SFMTA for the right to |
|---|
| operate the Medallion in accordance with the |
| agreement between the SFMTA and the |
| Participating Color Scheme. |