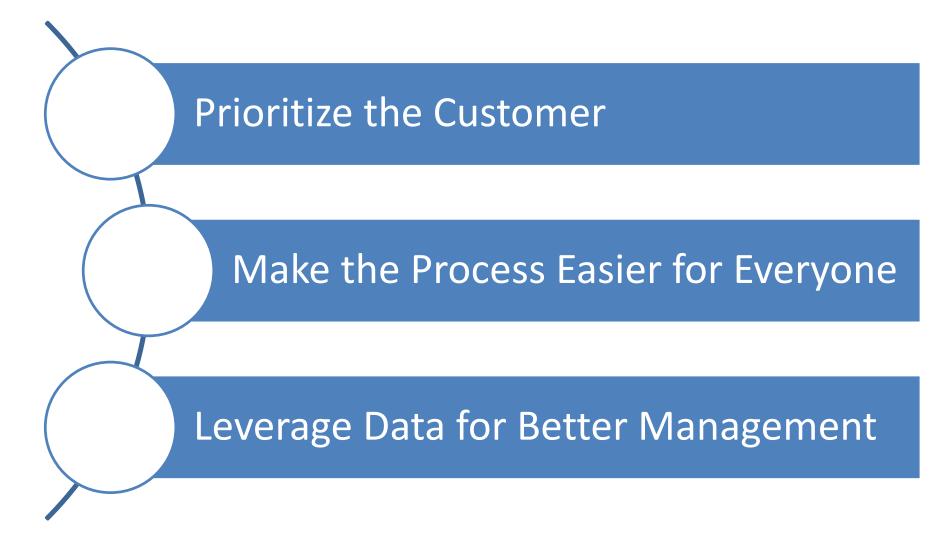


Making Muni Customer Service Work Better for Customers

Jan. 20, 2017 San Francisco, CA

Our Focus



1. Improve the customer experience

- Increase and improve customer responses
- Establish a baseline for customer responses and track progress
- Create feedback loop to monitor customer

satisfaction

2. Improve Tools and Processes

- Create a database of FAQs
- Standardize requirements for response times, level of quality expected and escalation



3. Make Technical Improvements

- Upgrade Trapeze to improve workflow and tracking
- Rationalize 311 Muni queue workflow and online form improvements
- Evaluate Customer
 Relationship Management
 software options



4. Expand Performance Metrics

- Percent of customers receiving acknowledgment from Muni Customer Service (MCS) within 5 days
- Percent of all Passenger Service Reports (PSR) responded to and closed within performance threshold
- Complaints per service mile
- Customer satisfaction with MCS

Improvements Completed (or Begun)

- 1. Improved MCS investigation notes in the shared database
- 2. Implemented Customer public information campaign
- 3. Closed incomplete PSRs
- Launched Video Surveillance Unit's new SharePoint site tool for tracking video requests and availability
- 5. Streamlined ADA Hearing scheduling
- 6. Establish regular Trapeze training schedule



Implementation Timing

Note: Controller's Office role highlighted in blue.

Near-term 2017

- Controller's Office implementation plan
- New metrics and establish baselines
- Knowledgebase categories and sources definition
- User training on current Trapeze

Mid-term 2017

- 311 Muni service request queue workflow re-organization
- Dashboard metrics for Division Managers that support rewarding and coaching front-line staff
- Workforce planning

Long-term >2018

- Consider Customer Relationship Management system for MCS
- Customer relations training for front-line staff to help improve relational and de-escalation skills

Thank You!