Downtown Congestion Pricing Study Update

SFMTA Policy and Governance Committee



San Francisco County Transportation Authority

July 28, 2020

SF traffic in April 2020

Coronavirus has dramatically changed our daily lives





SF traffic in 2019

Congestion in San Francisco had reached record levels





Congestion affects everyone



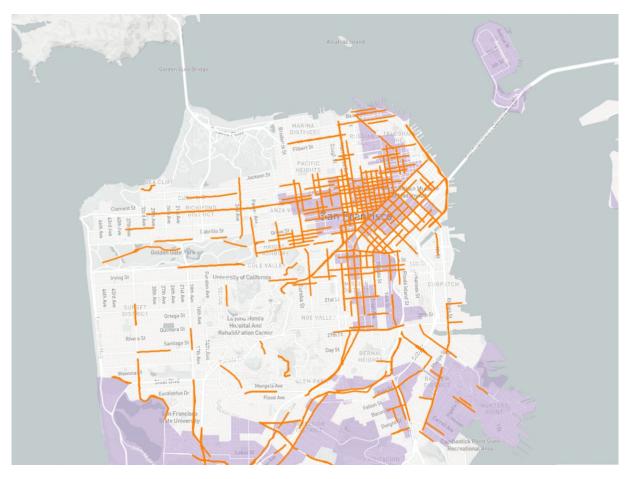


Impacts on vulnerable communities

VISION ZERO HIGH-INJURY NETWORK

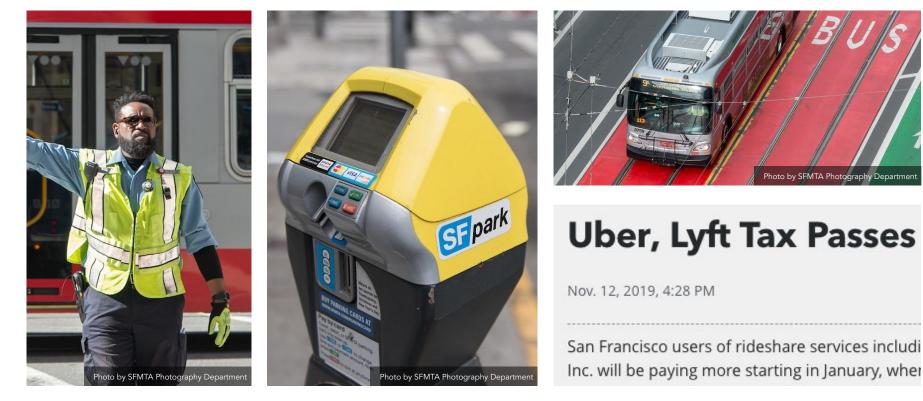
COMMUNITIES OF CONCERN





Efforts to address congestion helped





...but our efforts were not enough





...but our efforts were not enough



San Francisco County Transportation Authority



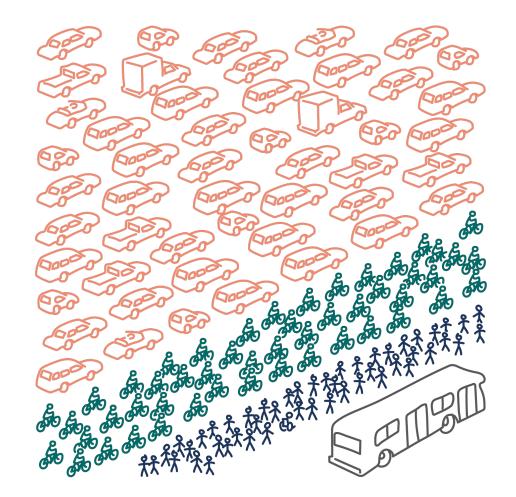
We will need to reduce the number of cars downtown to make transit, walking, and biking improvements work.

Photo by Sergio Ruiz

Our challenge: move more people in fewer vehicles



San Francisco County Transportation Authority



50 PEOPLE in CARS

50 PEOPLE on BIKES

50 PEOPLE on FOOT

50 PEOPLE on a BUS

Congestion Pricing Around the World



Vancouver Portland Seattle London San Francisco Los Angeles New York City

Singapore

CITIES WITH EXISTING PRICING SYSTEMS

- CITIES CONSIDERING PRICING
- CITIES IMPLEMENTING PRICING

Auckland

Congestion pricing in past plans



San Francisco County Transportation Authority







Mobility Access and Pricing Study, 2010

Transit Center District Plan, 2012

SF Climate Action Strategy, 2013

SF Transportation Demand Management Plan, 2017

SF Transportation Plan, 2017

SF Transportation Sector Climate Action Strategy, 2017

Plan Bay Area 2040, 2017

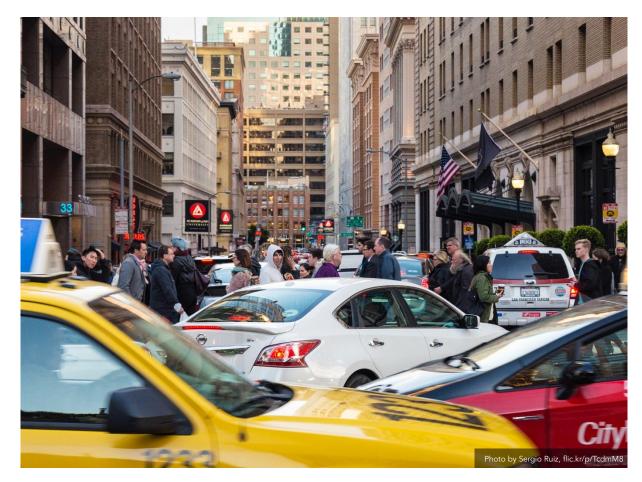
Transportation Task Force 2045 Report, 2018

Emerging Mobility Evaluation Report, 2018

SF Vision Zero Action Strategy, 2019

Downtown Congestion Pricing Study



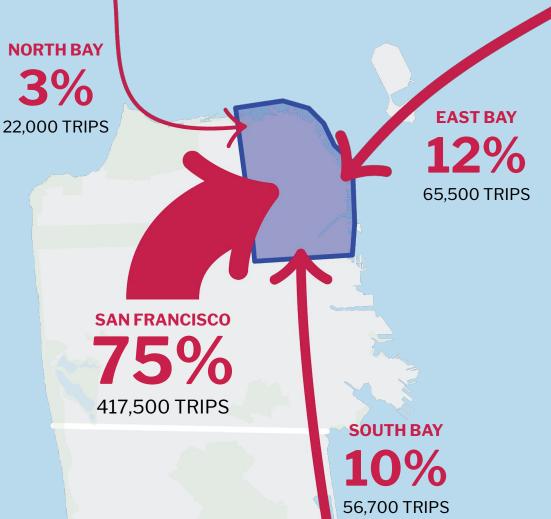


Downtown Travel Patterns

75% of people driving to Northeast San Francisco came from within the city

Source: SFCTA, San Francisco Chained Activity Modeling Process





Travel in NE SF



San Francisco County Transportation Authority

Of all downtown trips during morning peak, only 13% were low-income drivers



Percent of Weekday Morning Trips To, From, Within Northeast SF

Program Goals



The target

Reduce peak car trips downtown by at least





from 2019 levels

Goals of congestion pricing By reducing peak car trips downtown by at least 15%, we could...

- Get traffic moving
- Increase safety
- Clean the air
- Advance equity



Goals of congestion pricing: get traffic moving





Goals of congestion pricing: increase safety





Goals of congestion pricing: clean the air





Goals of congestion pricing: advance equity





Outreach & Engagement



Outreach to date

Policy Advisory Committee

Technical Advisory Committee

Listening sessions with key stakeholders

Congestion survey

Co-creation workshops



San Francisco County Transportation Authority Stakeholder presentations

Policy Advisory Committee







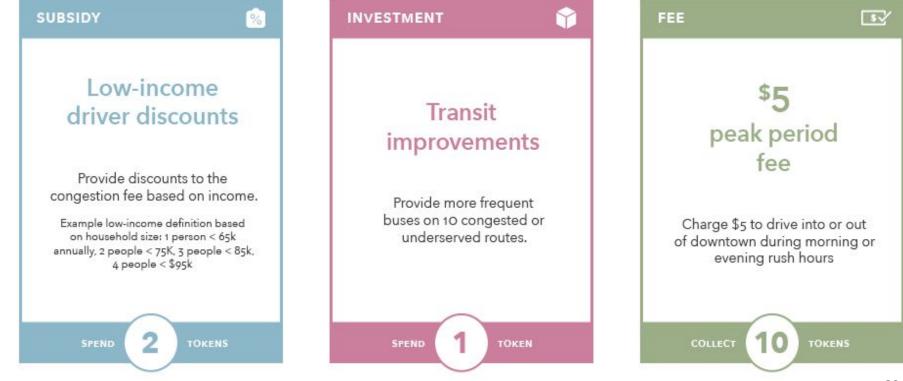






Co-Creation





Study shifts due to COVID

Pause and adjust outreach

- Remote workshops with CoC partners
- Virtual activities and presentations

Flexible timeline based on stakeholder availability



Focus on how an equitable program could be part of recovery

Remote outreach

Engagement Tools

- Remote co-creation
- Phone, SMS texting conversations
- Digital/telephone town hall



• Virtual meetings with interested stakeholder groups

Remote outreach

Publicity Tactics

- Low/no-contact flyer distribution
- In-language advertising
- Engaging senior-serving orgs, nonprofits in CoCs

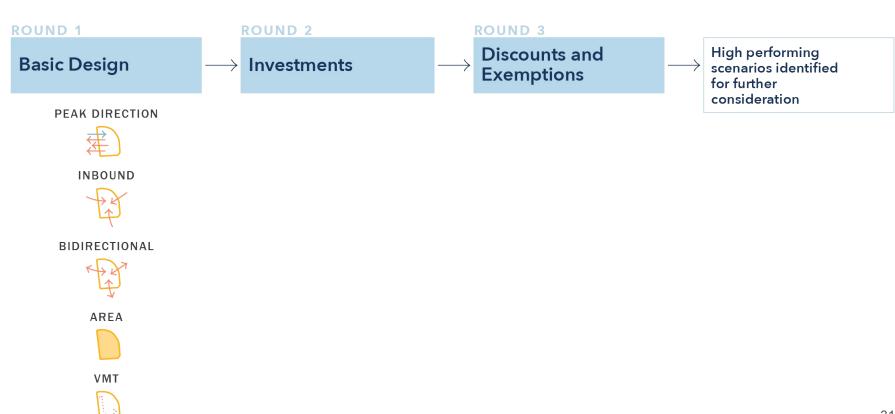


Scenario Analysis



Screening process





Key findings: Round 1

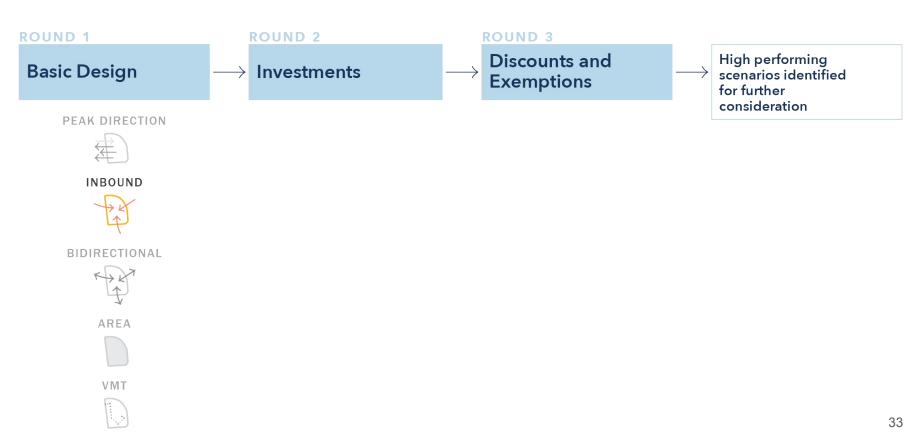
Inbound cordon is best performer

- Meets 15% vehicle trip reduction target with lowest daily traveler costs
- Requires \$8.50 fee per transaction before discounts added
- Has lowest capital and operating costs



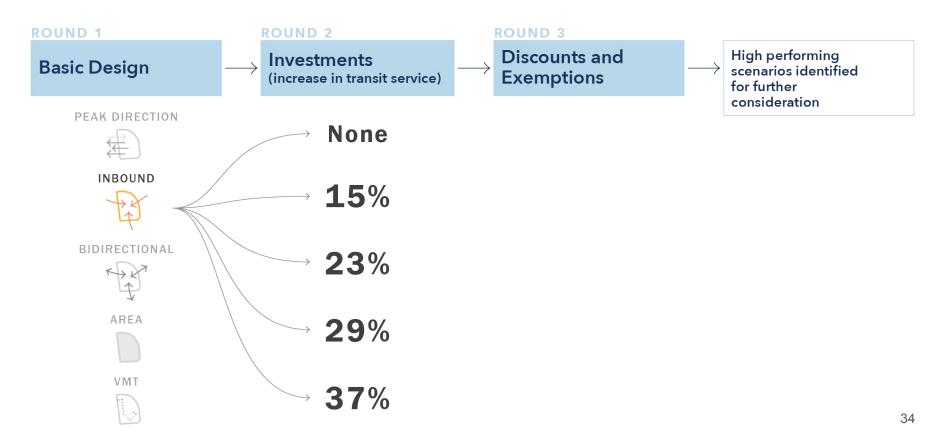
Screening process





Screening process





Key findings: Round 2 Transit service increase of at least 23% would alleviate crowding

- Inbound cordon revenue sufficient to fund this increase
- Additional revenue could be used to fund more service, discounts, or other priorities



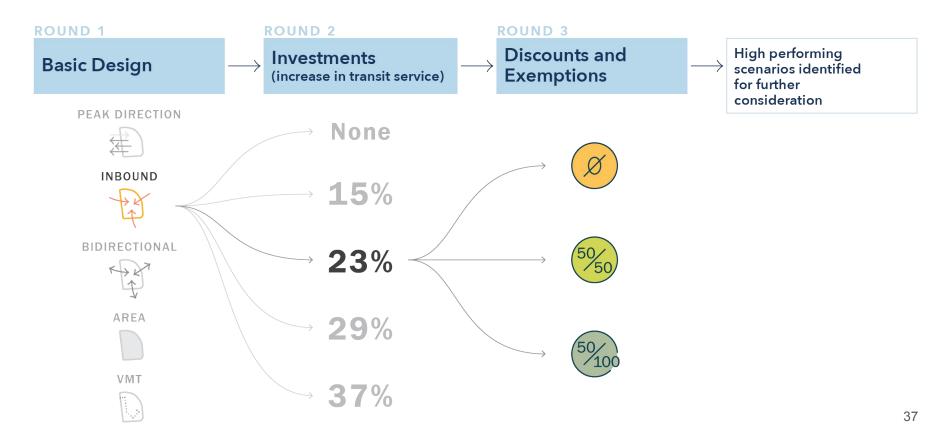
Screening process





Screening process





Low income driver discount packages



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No Discounts

\$8.50 fee

No driving discounts 23% transit service investment





Moderate Discounts

\$10.00 fee

50% low-income driver discount

50% very-low-income driver discount

23% transit service investment

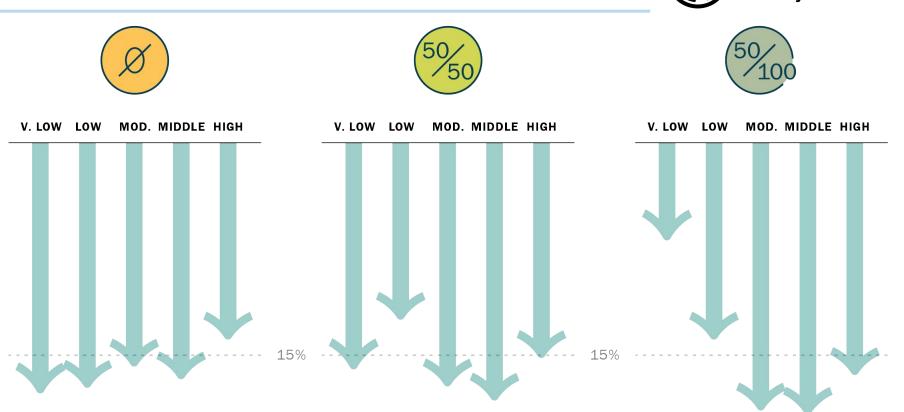
More Discounts

\$12.00 fee

50% low-income driver discount

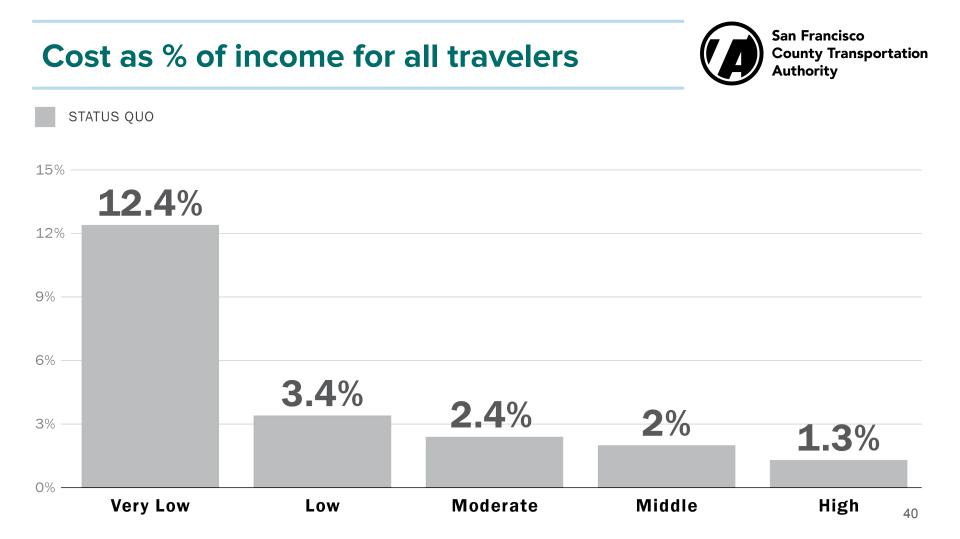
100% very-low-income driver discount

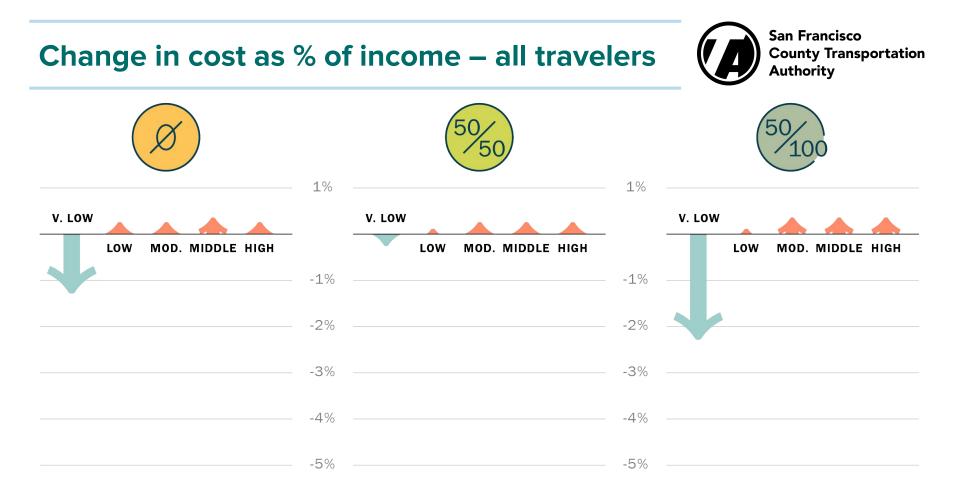
23% transit service investment



Vehicle trip reduction







Costs are out-of-pocket expenses including auto operating and maintenance costs, bridge tolls, taxi and tnc fares, transit fares. Costs exclude parking and vehicle purchase. Key inbound analysis findings: Round 3



Driving discounts reduce or maintain low-income traveler costs

- Income-based driving discounts increase the base price to \$10 – 12
- Revenue can fund driving discounts and transit service increase
- Higher discount levels result in a more equitable distribution of changes in driving

Screening process





Other potential discounts & subsidies

Some discounts can be easily accommodated, while others may come with trade-offs

- Discounts for drivers with disabilities
- Maximum daily driving fee cap
- Zone resident driver discounts
- Bridge toll rebate
- Transit discounts



Next Steps





Schedule (subject to change)



Potential path to implementation





- Transportation Authority Board vote
- State legislation
- Detailed policy and system design
- Community outreach
- Program implementation

How to get involved



- Share feedback with us by emailing <u>congestion-pricing@sfcta.org</u>
- Visit sfcta.org/downtown
 - Sign up to our email list to stay involved
 - Learn how congestion pricing could work
 - Participate in future activities
 - Provide feedback as the study progresses

Thank you.

sfcta.org/downtown congestion-pricing@sfcta.org

