

# **Clean Air Taxi Rebate Eligibility Checklist and Rebate Amounts**

Please fill out this checklist and send to mona.chiu@sfmta.com

Applicant Name:\_\_\_\_\_ Date: \_\_\_\_\_

## 1. ELIGIBILITY CHECKLIST

### You are eligible to receive this rebate if ALL the following apply to you:

- You are a current active medallion holder, color scheme, or taxi driver with a valid A-card in good standing.
- □ You have purchased an EV (electric vehicle) as a replacement for your previous gas-powered or hybrid taxi vehicle.
- □ Your EV has been fully introduced into the taxi fleet and is actively providing trips.
- □ You agree to operate your EV as a taxi for a minimum of two (2) years.
- □ Your EV is properly transmitting trip data.
- □ You have placed a grant sticker on the EV signifying your participation in the Bay Area Air Quality Management District (BAAQMD) grant contact <u>SFTaxi@sfmta.com</u> to receive the sticker.

# 2. <u>REQUIRED DOCUMENTS</u>

EV Taxi Vehicle Replacement Documentation (in addition to this Eligibility Checklist):

- Vehicle Registration
- IRS Form W-9
- Proof of sale (ONE of the following):
  - **Copy of Sales Invoice** (if from a dealer or auction)
  - **Purchase Order** (if from a dealer or auction)

Payment (ONE of the following):

- Deposited Purchase Check (if from a private party sale)
- □ Cashier's Check\* (in APPLICANT'S name)

### Photos

- □ EV before and after conversion to a taxi
- Grant sticker placed on the EV
- (For large cab company fleet purchases only) Spreadsheet listing each EV's
  - Make
    - Model
    - Year
    - **Fuel Type** (any vehicle eligible for the rebate should be "Electric")
    - **U** Vehicle Identification Number (VIN)
    - Date of First Service as a Taxicab

**\*NOTE:** We will NOT accept photos of cash or Vehicle Transfer Forms as valid proof of purchase. For cash payment, we will only accept cashier's checks IN APPLICANT'S NAME.

#### 3. SCRAPPING YOUR PREVIOUS TAXI VEHICLE

#### Are you choosing to SCRAP your previous vehicle? Choose ONE of the following:

- □ NO skip to Page 3 "4. REBATE AMOUNT FOR NON-SCRAPPED VEHICLES"
- □ YES complete this page then skip to Page 3 "5. SUBMITTING DOCUMENTS"

### **3.1 REBATE AMOUNTS FOR SCRAPPED VEHICLES**

#### If you operated a GASOLINE vehicle:

#### If you operated a HYBRID vehicle:

Please check the correct model year

Please check the correct model year

| 2004   \$27,500     2005   \$20,000     2006   \$17,000     2007   \$16,000     2008   \$15,000     2009   \$13,500     2010   \$13,500   |   | MODEL YEAR | REBATE   |
|---|---|------------|----------|
| 2004   \$27,500     2005   \$20,000     2006   \$17,000     2007   \$16,000     2008   \$15,000     2009   \$13,500     2010   \$13,500     2011   \$13,500     2012   \$12,500     2013   \$12,250     2014   \$12,000     2015   \$11,750     2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     2019   \$9,000 |   | 2002       | \$30,000 |
| 2005\$20,0002006\$17,0002007\$16,0002008\$15,0002009\$13,5002010\$13,5002011\$13,5002012\$12,5002013\$12,2502014\$12,0002015\$11,7502016\$11,5002017\$11,0002018\$10,0002019\$9,0002020\$7,250  |   | 2003       | \$30,000 |
| 2006\$17,0002007\$16,0002008\$15,0002009\$13,5002010\$13,5002011\$13,5002012\$12,5002013\$12,2502014\$12,0002015\$11,7502016\$11,5002017\$11,0002018\$10,0002019\$9,0002020\$7,250  | ] | 2004       | \$27,500 |
| 2007\$16,0002008\$15,0002009\$13,5002010\$13,5002011\$13,5002012\$12,5002013\$12,2502014\$12,0002015\$11,7502016\$11,5002017\$10,0002018\$10,0002019\$9,0002020\$7,250  | ב | 2005       | \$20,000 |
| 2008   \$15,000     2009   \$13,500     2010   \$13,500     2011   \$13,500     2012   \$12,500     2013   \$12,250     2014   \$11,750     2015   \$11,750     2017   \$11,000     2018   \$10,000     2019   \$9,000     2019   \$9,000     \$7,250   2020  | ] | 2006       | \$17,000 |
| 2009\$13,50020092010\$13,50020102011\$13,50020112012\$12,50020122013\$12,25020132014\$12,00020142015\$11,75020152016\$11,50020162017\$11,00020172018\$10,00020182019\$9,00020192020\$7,2502020  |   | 2007       | \$16,000 |
| 2010   \$13,500     2011   \$13,500     2012   \$12,500     2013   \$12,250     2014   \$12,000     2015   \$11,750     2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     2020   \$7,250   |   | 2008       | \$15,000 |
| 2011   \$13,500     2012   \$12,500     2013   \$12,250     2014   \$12,000     2015   \$11,750     2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     2020   \$7,250   | ) | 2009       | \$13,500 |
| 2012   \$12,500     2013   \$12,250     2014   \$12,000     2015   \$11,750     2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     \$7,250   2020   |   | 2010       | \$13,500 |
| 2013   \$12,250     2014   \$12,000     2015   \$11,750     2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     \$7,250   \$7,250  | ] | 2011       | \$13,500 |
| 2014   \$12,000     2015   \$11,750     2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     2020   \$7,250   |   | 2012       | \$12,500 |
| 2015   \$11,750   2015     2016   \$11,500   2016     2017   \$11,000   2017     2018   \$10,000   2018     2019   \$9,000   2019     2020   \$7,250   2020   | l | 2013       | \$12,250 |
| 2016   \$11,500     2017   \$11,000     2018   \$10,000     2019   \$9,000     2020   \$7,250   | ) | 2014       | \$12,000 |
| 2017   \$11,000   2017     2018   \$10,000   2018     2019   \$9,000   2019     2020   \$7,250   2020   | ) | 2015       | \$11,750 |
| 2018 \$10,000   2019 \$9,000   2020 \$7,250   | ) | 2016       | \$11,500 |
| 2019 \$9,000 2019   2020 \$7,250 2020   |   | 2017       | \$11,000 |
| 2020 \$7,250 <b>2020</b>  | ] | 2018       | \$10,000 |
|   | ) | 2019       | \$9,000  |
| 2021 \$5,500 <b>2021</b>  | ] | 2020       | \$7,250  |
|   |   | 2021       | \$5,500  |

#### **3.2 ADDITIONAL DOCUMENTS FOR SCRAPPED VEHICLES**

#### **Previous Taxi Vehicle Documentation:**

- **Vehicle Registration** (must demonstrate vehicle's use as a taxi for at least two years)
- IRS Form W-9

Photos

- Vehicle operating as a taxi
- **Receipt** from authorized vehicle dismantler showing **surrender of vehicle's title**

#### 4. REBATE AMOUNT FOR NON-SCRAPPED VEHICLES

If you choose NOT to scrap your previous taxi vehicle:

You may receive a rebate of \$3,750

Please check the box to indicate your choice\*

REBATE

\$3,750

\* A taxi operator or company who **chooses not to scrap** their previous vehicle may receive \$3,750 **regardless of the model year and fuel type of their previous vehicle** and **does not need to provide any documentation for the previous taxi vehicle** (only EV taxi vehicle replacement documentation).

#### **4.1 REBATE DISTRIBUTION SCHEME**

The rebate is **split into three amounts** that are **distributed across two years** in the following scheme:

| REBATE SCHEME          | AMOUNT (Percent of Total) | DISTRIBUTION TIMELINE                     |
|------------------------|---------------------------|---|
| 1 <sup>st</sup> Amount | 50%                       | Upon approval                             |
| 2 <sup>nd</sup> Amount | 25%                       | After 1 <sup>st</sup> year of eligibility |
| 3 <sup>rd</sup> Amount | 25%                       | After 2 <sup>nd</sup> year of eligibility |

#### 5. SUBMITTING DOCUMENTS

To request a rebate, **please submit the required documents**, including a **filled-out version of this** <u>Eligibility Checklist</u> document via email to <u>mona.chiu@sfmta.com</u>

#### 6. CONTACT INFORMATION

If you have any questions, please contact mona.chiu@sfmta.com

Taxi drivers and taxi companies are encouraged to explore other local, state, or federal rebate programs for purchasing zero-emissions vehicles in addition to the Clean Air Taxi rebate program.