

Muni Forward Update

SFMTA Board of Directors

November 21, 2023

Transit Challenges in San Francisco



Congestion increases operating costs

As congestion increases in areas where transit does not have traffic priority measures, transit service becomes slower and more expensive to provide.

EXAMPLE: Cost to Provide 10-Minute Bus Frequency, 6 AM – 12 AM, daily

Travel time and cost increase together

Travel Time	Buses Required	Annual Cost
30 minutes		\$4 million
45		\$6 million
60		\$8 million
75		\$10 million

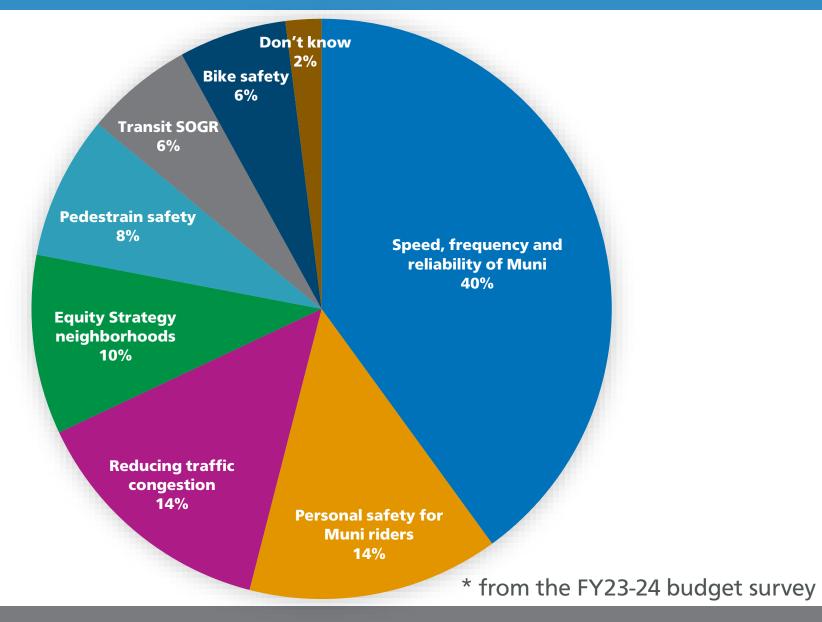
Assumes operating cost of \$200/hour per vehicle for example purposes only. Actual costs vary by mode.

The Solution: Muni Forward

- Transit priority upgrades that deliver fast, reliable service
- Integrated improvements to transit streets, service and transit stops
- Supports Vision Zero
 through safety upgrades
 and mode shift from
 driving to transit
- Quick-build and iterative approach
- Focus on high-ridership and equity priority routes



Community Priorities for SFMTA (FY24-26)*



Muni Forward Improvements

Over **100 miles** of reliability upgrades approved or built since 2014

Toolkit of 20+ measures to improve reliability and safety, such as:

- Transit lanes
- Transit signal priority
- Transit bulbs and islands
- Updating transit stop spacing
- Turn pockets and restrictions
- Pedestrian bulbs
- Road diets



Quick Build Approach



Quick-build projects use low-cost materials and deliver improvements even more quickly, such as:

- Transit lanes
- Temporary boarding islands and bulbs
- Transit stop rebalancing
- Turn pockets and restrictions

Quick-build bulb and transit lane on Geary Boulevard

Driving Muni's Recovery

Lines where we've made major transit priority investments are driving our ridership recovery:

- Van Ness (49*): 131%
- 16th Street (22/55): 102%
- Mission (14/14R): 92%
- Geary (38/38R): **75%**
- Haight (6/7): 75%
- 19th Ave (28/28R): **74%**
- Systemwide: 65%

Data source: September 2019 versus September 2023 average weekday ridership.

*-The 47 Van Ness also ran on Van Ness Avenue prior to the pandemic but is no longer in service. The ridership recovery rate is 100% when including the entire 49-line and boardings on the 47-line that occurred on Van Ness before the pandemic.



Corridor Highlight: 14R Mission Rapid

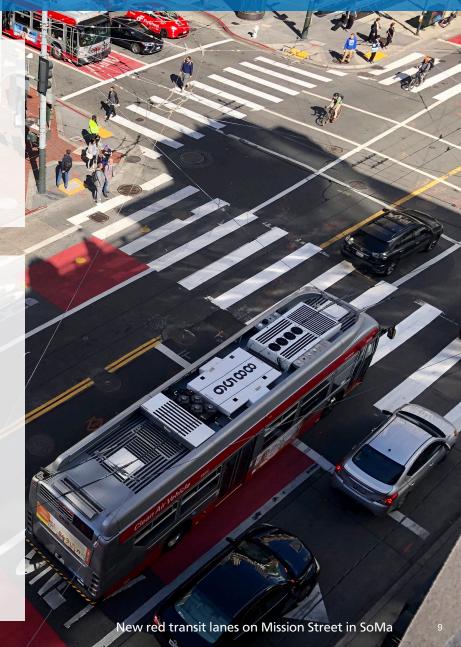
Improvements from 2016-2023

- Transit lanes, bus bulbs, signal priority, bus stop spacing changes
- Increased Rapid and local frequency

Pedestrian safety upgrades

Results

- 19% ridership increase (2015-2019)
- 92% ridership recovery compared to pre-pandemic levels (2019-2023)
- Overall travel time on 14 local reduced 9% (2015-2023)
- Travel time in SoMa reduced up to 31% after bus lane added in 2021
- 33% reduction in pedestrian injury collisions in Inner Mission since 2016



Corridor Highlight: 22 Fillmore

Improvements (2017-2023)

- Extension of 22 Fillmore to Mission Bay and new 55 Dogpatch route
- Bus lanes, bus bulbs/islands, signal priority, bus stop spacing changes
- Pedestrian safety upgrades



Results

- 102% ridership recovery compared to pre-pandemic on 22/55 (2019-23)
- Travel time savings of 1-2 minutes during quick-build phase; more expected upon project completion

Corridor Highlight: Geary

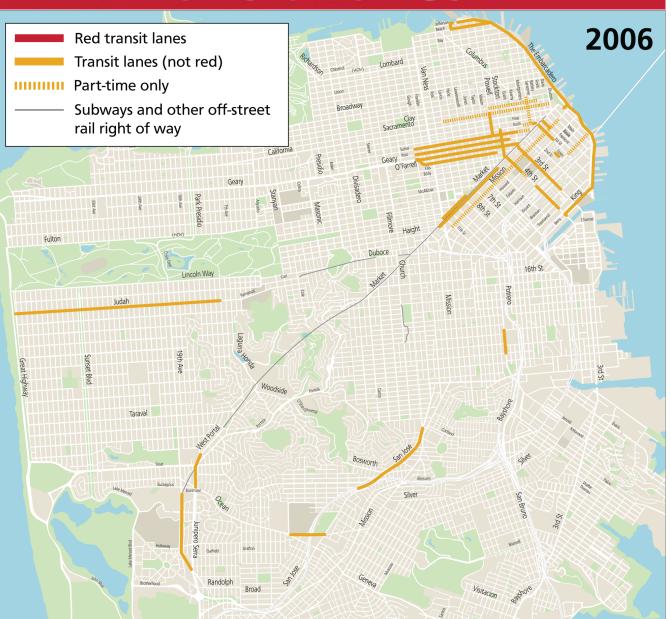
Improvements from 2018-2023 (ongoing)

- Transit lanes, bus bulbs, signal priority, bus stop spacing changes
- Pedestrian safety and urban design improvements



Results from Geary Rapid Project (first segment, completed 2021)

- Travel time: Up to 18% decrease in 38R travel time
- Reliability: Up to 37% improvement in 38R travel time reliability
- Safety: 70-80% reduction in vehicles going >40 mph
- Equity: By calming the Geary Expressway, the project helps to reconnect the communities harmed by 1960s urban renewal



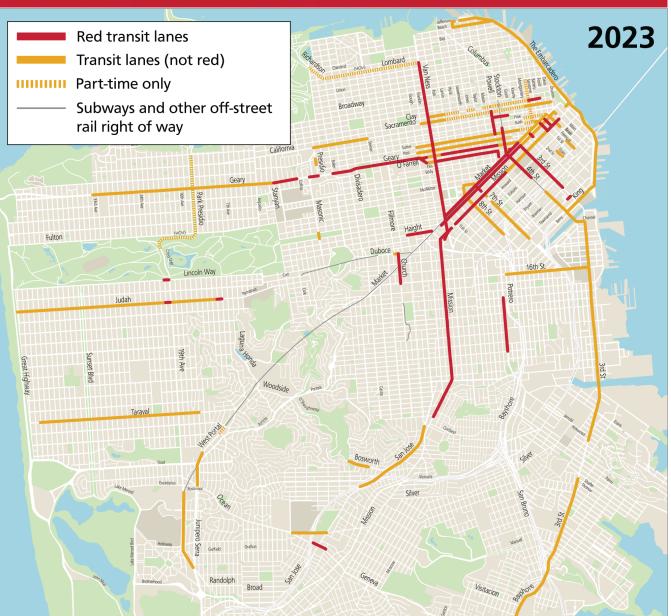


San Francisco
has over **75**miles of
transit lanes



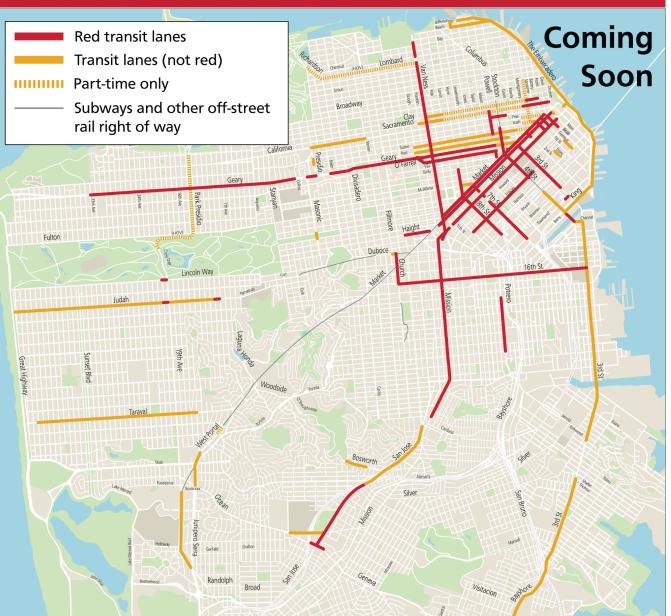


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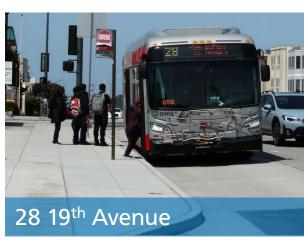


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Recently Completed Projects







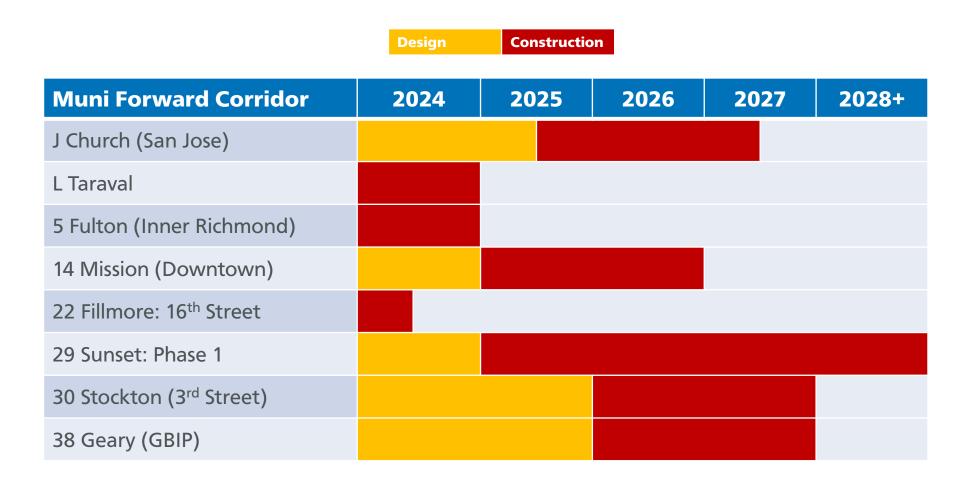






...Plus improvements at 7 Transit Delay Hot Spots

Design and Construction Timeline (Approved Projects)



Note: Timelines are for construction of full capital projects. In many cases, quick build phases are delivered much earlier.

Future Projects

Moving Towards Legislation

- K Ingleside Ocean Ave
- M Ocean View OMI

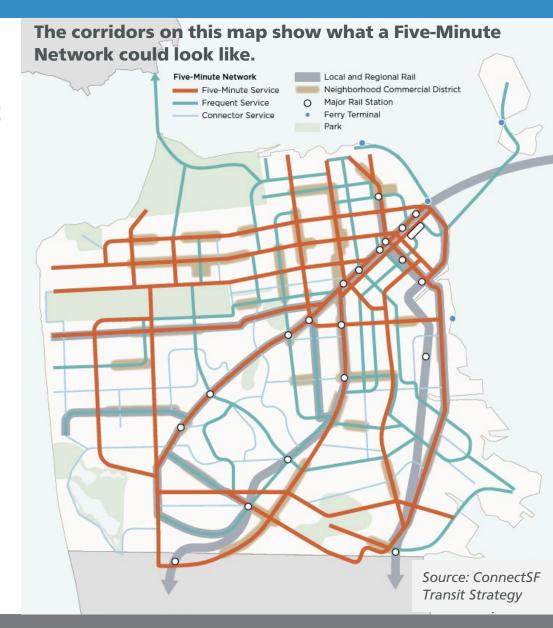
Upcoming Corridors

- T Third
- 1 California California St
- 22 Fillmore Fillmore St
- 29 Sunset Phase 2
- J Church Noe Valley
- N Judah



ConnectSF Five-Minute Network Vision

- Vision identified in ConnectSF Transit Strategy: Five-Minute service on our most heavily used lines – about a dozen corridors that carry two-thirds of all Muni ridership
- Comprehensive citywide Rapid network
- On the Five-Minute
 Network, only stop at
 transit stops, with no
 unnecessary delay



Thank you

