

Chase Center Transportation Monitoring

2024 UPDATE

2024 Report Card



Mode Share Surveys

- Chase Center did not meet mode share targets for any of the observed events
- Weekend NBA games hold similar transit ridership to Weekday NBA games
- Concerts tend to have higher TNC use
- Survey responses exceeded target



City-Wide Mode Share Survey

transportation mode share, 2021. https://rb.gy/5cx06s

Source: SFMTA, Sustainable

Target as of 2021



- Auto Mode Share across San Francisco does not meet goals post-pandemic
- Transit ridership has seen the most significant decline in mode share since 2019
- Chase Center Mode Share follows similar trends



Chase Center Mode Share Surveys Year Over Year

Key Takeaways:

- Chase Center has not met mode share targets since 2019 for any event type
- GSW games experienced a slight decrease in auto mode share compared to last year
- Non-GSW events have experienced a slight increase in auto mode share compared to last year



2024

2023

----- Auto Target

Non-GSW

40%

30%

20%

10%

GSW

Post-Event Pedestrian Flows

- Compliance with pedestrian safety measures is high
- Involvement from Muni Transit Assistance Program (MTAP) staff has decreased instances of:
 - Crossing SB 3rd St against the signal
 - Crossing midblock, interfering with Muni Operations
 - Overcrowding on Muni Platforms
 - Spilling into Muni Right-of-Way



Vehicle Queuing

- Queues are measured for the PM peak period to determine:
- Eastbound 16th queues do not back through the intersection with 3rd St
- 2. Eastbound Mariposa queues do not block UCSF entrances
- Preliminary observations for 2024 show events are meeting these metrics



Intercept Surveys



About the Survey

- **Purpose:** understand how people travel to/from Chase Center, collect Origin and Destination Data, and determine average vehicle occupancy
- Conducted intercept survey collection on one occurrence of the four primary event types:
 - Weekday NBA Game
 - Weekend NBA Game
 - Weekday Concert
 - Weekend Concert
- 1461 responses over 4 events
- Survey provided on Survey Monkey, responses entered by consultant team member

August 3rd Weekend Event (Olivia Rodrigo) April 14th Weekend NBA Game (Warriors vs Jazz) April 2nd Weekday NBA Game (Warriors vs Mavericks) March 28th Weekday Event (Bruce Springsteen) 0 100 200 300 400 500 600

Responses

Mode Share Data



Origin Data



■ San Francisco ■ East Bay ■ North Bay ■ Peninsula ■ South Bay ■ Other (please specify)

Mode Share by Origin



Transit Data



BART

Mode Share Reduction Strategies



Publicizing All-Day Muni

Drove/Used Ride Hail

Are you aware that your event ticket includes all day Muni fare?



- No, I am unlikely to change my mode
- No, I may consider taking Muni next time

Yes

Took Transit

Did you take advantage of your free all day Muni pass included with your ticket?



■ No ■ Unaware ■ Yes

Your Chase Center Ticket is Your All-Day Muni Pass

Just board and ride any time on event day (until 2:00 am)

WHEN BOARDING AT A MUNI METRO STATION





If there is a station agent: Show your event ticket to the agent. Go through the wide faregates to board. If there isn't a station agent: Go through the gate closest to the station agent window. Gate will open automatically.

WHEN BOARDING ON STREET

Hop on board any Muni bus or light rail train. No need to tap to pay. While you ride, keep your Chase Center event ticket handy in case you are asked for proof of payment.



Other Strategies Under Consideration



PRIVATE CHARTER

Partner with a charter transportation service company to provide an app-based platform for Season Ticket Members to reserve transit to Chase Center

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REGIONAL PARK & RIDE SHUTTLE

Operate a fleet of shuttles that serve popular origin/ destination points in the region with limited or underserved transit access and high fan densities



INTERIM SHUTTLE FOR MB FERRY

Operate a fleet of shuttles that replicates San Francisco Bay Ferry's future service to/from Mission Bay Ferry landing. Also serves as a marketing tool for future ferry service



STAGGERED ARRIVAL TIME

Publicize offerings in Mission Bay or provide smaller events in Thrive City ahead of ticketed events to encourage early arrival and reduce congestion during peak times

Mission Bay Neighbor Survey

Purpose: How are events at Chase Center impacting neighbors in Mission Bay (including UCSF) and what would they like to see change

Key Questions:

- On days when there was an event at Chase Center, how often were you aware that an event was happening?
- During a typical Chase Center event day, what are the most pressing issue(s)?
- Have you perceived an improvement in the issue(s) you selected in the question above compared to previous years?
- In general, what is the biggest transportation issue in the Mission Bay Neighborhood?
- What do you think would be the most effective means of reducing congestion in Mission Bay?

Response Themes

- Traffic is the most pressing issue on event days
- Lack of high-quality transit is the largest transportation issue in Mission Bay, followed by too much congestion during PM commute hours
- Improving transit service identified as the most effective means of reducing congestion